



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To:** Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)  
Commission de surveillance du secteur financier (Luxembourg)  
Czech National Bank (Czech Republic)  
Hungarian Financial Supervisory Authority (Hungary)  
Romanian National Securities Commission (CNVM)  
National Bank of Slovakia (Slovak Republic)

**From:**

**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the Third Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on February 13, 2014.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Wien

**Type of Securities:** € 30,000,000 Debt Issuance Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** V, XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder


Elisabeth Kohlenberger

signed electronically

Date: February 13, 2014

Attachments:

- (1) Third Supplement, dated February 13, 2014 to the Base Prospectus dated July 8, 2013
- (2)

Signaturwert	atazdyVmPHm+1NTcHFuxSzMc3Zq+Aa22dzJfyJZl9PZCFMH4q05qMl+uMtLU4o2f5uy5A1DCJxlCYbQNUmSG p jPChCGxvMzM2zVaQAT31cVdAItvD2og76iWwmy0hYLM3P7b5U/IAU9rAtZU1LDjMvk4d9Hv16jQ/V7Ijb+9 TfffI2awrpXK6ltfPcaPRwNcpv4GeLXaGs0+ywF8h5hY7eM0ZUsfKJoIuhcpgnvqHJNscUr1s3kuF1GJgmug t8CpqKoUAve+3ywjrjShZeew5tvOMkUR0DpjP7OIHnh/DOhgxrU1lwlwhBUJ+sKVOjhCdwhvzi+6NMv2533j dg7IHQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-02-13T13:16:58Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	