



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To:** **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**  
**Czech National Bank (Czech Republic)**  
**Hungarian Financial Supervisory Authority (Hungary)**  
**Romanian National Securities Commission (CNVM)**  
**National Bank of Slovakia (Slovak Republic)**

**From:**  
**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the Fourth Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on April 03, 2014.

**Name of Issuer:** Erste Group Bank AG  
**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria  
**Type of Securities:** Credit Linked Notes Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder


Christoph Burgstaller

signed electronically

Date: April 03, 2014

Attachments:

- (1) Fourth Supplement, dated April 02, 2014 to the Base Prospectus dated July 19, 2013
- (2) Summary of Base Prospectus in German, Croatian, Czech, Hungarian and Romanian language
- (3)

Signaturwert	EpbXC41xhoi/Y88uT09SAiCE0LboXlqmrF200iGChLdCjGtK0XxX/HhkW2Ci7oT9BkdtGb3anbRYPE+lFbZA8nIxBfs8LUwKvMgjByjNkCMpThoGwogAMu3uFWForm5Nds9aNJJI fGi3DPTKkF/I55QG0o+NGIqIfp7FMRgL6a0GLuXXAuKt jFtGdesmKJN15SqV1JQxUp06G5GFSoxcZTZ265PyAHDymvoMbkQZuCNlranDm8UkoYL+uJfxvNcz2s37DuJJBNUjlr/hKyVdfN54RAhfLBbA2U/+beR72s0GNbjgtYZbwU21nm8PLE8n8mwqC4MI4gI0uHCg oaogag==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-04-03T10:44:56Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	