



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To:** **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**  
**Czech National Bank (Czech Republic)**  
**Croatian Financial Services Supervisory Agency**  
**Hungarian Financial Supervisory Authority (Hungary)**  
**Romanian National Securities Commission (CNVM)**  
**National Bank of Slovakia (Slovak Republic)**

**From:**  
**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the First Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on April 3, 2014.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria

**Type of Securities:** Equity Linked Notes Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** V, XI, XII, XXI, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder


Elisabeth Kohlenberger

signed electronically

Date: April 3, 2014

Attachments:

- (1) First Supplement, dated April 3, 2014 to the Base Prospectus dated February 18, 2014
- (2) Summary of Base Prospectus in German, Croatian, Czech, Hungarian, Romanian and Slovak language

<b>Signaturwert</b>	W/YLnxYWcn3lgzqITNZ8NFJDqpCNeDEuRimJd/+h/wCa72Isl+mXkOaXKZyvwvhpvpDStbZdrfDkwWl4/cACy pKLgP5HJwp5tQlJQjuFMWrG5KRI39r/G0LrIIgaQXcQ8iPxZZm8r6fwc2z0rhu9CtGmss+wsVokpqSVx3h/J tIiVBjPsDdlBVNCHW62kwf/9EKHihLZELZ0G+0B/j4kbsYciML5l0D4ma0diubmyTpUC40INmjV44ZXPbWP9 fHIQFdPhS9X+7hat3OWYwltWHsKXcddsiZb6B8R6VjhJcrDMcPBjYQBtNyuBCIE9dCq6I4i jbvKIK5JP/nPE aIYf9w==	
	<b>Unterzeichner</b>	Österreichische Finanzmarktaufsichtsbehörde
	<b>Datum/Zeit-UTC</b>	2014-04-03T11:12:11Z
	<b>Aussteller-Zertifikat</b>	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	<b>Serien-Nr.</b>	524262
	<b>Methode</b>	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
<b>Prüfinformation</b>	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
<b>Hinweis</b>	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	