



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To: Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)  
Czech National Bank (Czech Republic)  
Croatian Financial Services Supervisory Agency  
Hungarian Financial Supervisory Authority (Hungary)  
Romanian National Securities Commission (CNVM)**

**From: Finanzmarktaufsicht Österreich (FMA)  
Financial Market Authority Austria**

We hereby certify that the Fourth Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on April 3, 2014.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria

**Type of Securities:** Warrants Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** V, XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder


Elisabeth Kohlenberger

signed electronically

Date: April 3, 2014

Attachments:

- (1) Fourth Supplement, dated April 3, 2014 to the Base Prospectus dated July 16, 2013
- (2) Summary of Base Prospectus in German, Croatian, Czech, Hungarian and Romanian language
- (3)

<b>Signaturwert</b>	DG/IQO/1/76UU9NEkJ4BlkDaIvMbLmlpp3URoX2V5xMg6Pf+CxvrgEl2kDaWd35sKsDiIN104Ozm2fFPHj3a1OfZyWFSQr9hCNjsD36zZp45nEcf+9vTdk+0B40gAjKKgme5LWMeDnbjQ01cpIY7Im3/S714ToTT+rs6FvUokR3icoiotpRiqcaYuCo1GqsnKaOK6UTId3YNq4aSXcloz59q2zyHakauCd2yHXMqvbXJQ49yyI21UVkZrfe0h6BedovSDQkHXrIY/HA009wweQzNo+JCDcRVMMvJkioV40j0y0vajLv62A8c1vTaWdsbQTstLskWoueJeLA tZNjtw==	
	<b>Unterzeichner</b>	Österreichische Finanzmarktaufsichtsbehörde
	<b>Datum/Zeit-UTC</b>	2014-04-03T10:56:29Z
	<b>Aussteller-Zertifikat</b>	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	<b>Serien-Nr.</b>	524262
	<b>Methode</b>	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
<b>Prüfinformation</b>	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
<b>Hinweis</b>	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	