



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus  
Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-030037-CoA-01**

**Passported to:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Services and Markets Authority (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
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Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 30 April 2024.

**Name of issuer(s):**

THE GOLDMAN SACHS GROUP, INC.

**LEI:**

784F5XWPLTWKTBV3E584

**Type of securities (if applicable):**

Series S Programme for the Issuance of Warrants, Notes and Certificates

**National document identifier:**

C-030037

**Disclosure annexes used (if applicable):**

Not applicable



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**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Base Prospectus

Related document identifier(s): C-029738

Luxembourg, 30 April 2024  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: