



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus
Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-030036-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 30 April 2024.

Name of issuer(s):

GOLDMAN, SACHS & CO. WERTPAPIER GMBH
GOLDMAN SACHS INTERNATIONAL
GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD

LEI:

549300CRL28LF3CSEA14
W22LROWP2IHZNBB6K528
549300KQWCT26VXWW684

Type of securities (if applicable):

Series P Programme for the Issuance of Warrants, Notes and Certificates
Supplement to the Base Prospectus dated 12 January 2024 and to the Final Terms dated
3 April 2024 (ISIN: GB00BS5FG858) (TRANCHE: 597379)

National document identifier:

C-030036



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Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

GOLDMAN SACHS INTERNATIONAL
THE GOLDMAN SACHS GROUP, INC.

LEI of the Guarantor(s) (if any):

W22LROWP2IHZNBB6K528
784F5XWPLTWKTBV3E584

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Base Prospectus
Related document identifier(s): C-029589

Luxembourg, 30 April 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: