



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-029998-CoA-01**

Passported to:

Financial Supervisory Authority (CNVM) (Romania)

Approved by:

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 30 April 2024.

Name of issuer(s):

Raiffeisen Bank S.A.

LEI:

549300RFKNCOX56F8591

Type of securities (if applicable):

EUR 2,500,000,000 Euro Medium Term Note Programme for the issue of Notes

National document identifier:

C-029998

Disclosure annexes used (if applicable):

7, 15, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129



Commission de Surveillance
du Secteur Financier

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 30 April 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: