

**GOLDMAN SACHS INTERNATIONAL
PETERBOROUGH COURT
133 FLEET STREET
LONDON, EC4A 2BB
ENGLAND**

Financial Conduct Authority
UK Listing Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

20 February 2019

Goldman Sachs International and Goldman, Sachs & Co. Wertpapier GmbH, Goldman Sachs Finance Corp International Ltd

Base Prospectus dated 20 February 2019 (the "Base Prospectus") in respect of the Series M Programme for the issuance of Warrants, Notes and Certificates

Dear Sirs

We, the Issuers under the Base Prospectus pursuant to the Series M Programme for the Issuance of Warrants, Notes and Certificates, confirm that we do not fall under Articles 5.1 or 5.2 of Council Regulation (EU) No. 833/2014 of 31 July 2014 as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Yours faithfully

Goldman Sachs International

By:

Goldman, Sachs & Co. Wertpapier GmbH

By:

Goldman Sachs Finance Corp International Ltd

By:



Beverley Lobo

**GOLDMAN SACHS INTERNATIONAL
PETERBOROUGH COURT
133 FLEET STREET
LONDON, EC4A 2BB
ENGLAND**

Financial Conduct Authority
UK Listing Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

20 February 2019

Goldman Sachs International and Goldman, Sachs & Co. Wertpapier GmbH, Goldman Sachs Finance Corp International Ltd

Base Prospectus dated 20 February 2019 (the "Base Prospectus") in respect of the Series M Programme for the issuance of Warrants, Notes and Certificates

Dear Sirs

We, the Issuers under the Base Prospectus pursuant to the Series M Programme for the Issuance of Warrants, Notes and Certificates, confirm that we do not fall under Articles 5.1 or 5.2 of Council Regulation (EU) No. 833/2014 of 31 July 2014 as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Yours faithfully

Goldman Sachs International

By: 

Goldman, Sachs & Co. Wertpapier GmbH

By: 

Dr. Matthias Bock
Managing Director




Dr. Arne Lawall
Executive Director

Goldman Sachs Finance Corp International Ltd

By: