



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-025404-1**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Financial Conduct Authority (FCA) (United Kingdom)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28 July 2020.

Name of Issuer(s):

The Goldman Sachs Group, Inc.

LEI:

784F5XWPLTWKTBV3E584

Registered Office(s):

New York, United States of America

Type of Securities (if applicable):

Euro Medium-Term Notes, Series F

National Supplement Identifier: C-025404

Details in respect of the Base Prospectus:



Commission de Surveillance
du Secteur Financier

Name of Issuer(s):

The Goldman Sachs Group, Inc.

LEI:

784F5XWPLTWKTBV3E584

Registered Office(s):

New York, United States of America

National Prospectus Identifier: C-024872

Attachment(s):

1) Supplement

Luxembourg, 28 July 2020
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: