

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Amendment(s) thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8045-03-20091-0

To: Czech National Bank, Czech Republic  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Hungarian Financial Supervisory Authority, Hungary  
Commission de surveillance du secteur financier, Luxembourg  
Romanian National Securities Commission, Romania  
National Bank of Slovakia, Slovak Republic  
Croatian Financial Services Supervisory Agency, Croatia

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29.10.2019. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8045-03-20035

**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

First to Fifth Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Codes:** 8045-11-20063, 8045-11-20088, 8045-11-20099, 8045-11-20101, 8045-11-20115

### Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13.05.2020.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Debt Issuance Programme  
**National Prospectus Identifier Code:** 8045-03-20091

**Annexes:** 14, 15, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

We hereby certify that the Registration Document approved by us on 29.10.2019, the First to Fifth Supplement (regarding the Registration Document) approved by us on 06.11.2019, 04.03.2020, 31.03.2020, 08.04.2020, 05.05.2020 together with the Securities Note approved by us on 13.05.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

### Details of the Base Prospectus

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Debt Issuance Programme  
**National Prospectus Identifier Code:** 8045-03-20091

**Annexes:** 6, 14, 15, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
 On behalf of the Executive Board

MR Mag. Andrea Mörtl  
 Abteilungsleiterin


Mag. Heidrun Meichenitsch-Rasinger

signed electronically

Date: 13.05.2020

Attachments:

(1) Securities Note dated 13.05.2020, approved on 13.05.2020

Signaturwert	gTLQ4LmipV3ZfV2vkhc7KjN5AGGIAsm0Fst6A4ueDBbwHcrO5rUEIlgMfwj6YxVgHz6FSdhwRZgdWAoDTCa mlWKHBuv/uEIsMwall+RWxFiq9goPOkGH8S3yt004151iIwBLIz8rXL/C8KpgydZRxG2TtbwiJ/M9+J/roJv cnPuqGsXnF0aSJD2RlgRnRcEAtFyfSQe0mSq0zy4SG2NpI1C4C66cfoipTBmDe04Oxv6y4sP8L/u7bdfmqp/ W89SdH7crj7LMacaDQRYAUhZCzk8FYfEhLL1G2StKfce8TNE8Kur5Dqh0Pcljw9dDn+ZLf63X1pS1zcvKczL ORP65Q==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2020-05-13T13:08:52Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	