

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8045-03-20112-0

To: Czech National Bank, Czech Republic  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Hungarian Financial Supervisory Authority, Hungary  
Romanian National Securities Commission, Romania  
National Bank of Slovakia, Slovak Republic  
Croatian Financial Services Supervisory Agency, Croatia

From: **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29.10.2019. This Registration Document and the First Supplement (approved by us on 06.11.2019), the Second Supplement (approved by us on 04.03.2020), the Third Supplement (approved by us on 31.03.2020), the Fourth Supplement (approved by us on 08.04.2020) and the Fifth Supplement (approved by us on 05.05.2020) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8045-10-20035

**Annexes:** 6  
**Name of the Guarantor:** -  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

**First to Fifth Supplement to the Registration Document**

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria

**National Prospectus Identifier Code:** 8045-11-20063, 8045-11-20088, 8045-11-20099, 8045-11-20101, 8045-11-20115

### Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 26.06.2020

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Capital Guaranteed Structured Notes Programme  
**National Prospectus Identifier Code:** 8045-03-20112

**Annexes:** 14, 15, 17, 22, 28

**Guarantor:** -  
**LEI:** Not applicable  
**Omission of information:** Not applicable

### Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 29.10.2019, the First to Fifth Supplement (regarding the Registration Document) approved by us on 06.11.2019, 04.03.2020, 31.03.2020, 08.04.2020, 05.05.2020 together with the Securities Note approved by us on 26.06.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Capital Guaranteed Structured Notes Programme  
**National Prospectus Identifier Code:** 8045-03-20112

**Annexes:** 6, 14, 15, 17, 22, 28  
**Guarantor:** -  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
 On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder, MA  
 Stellvertretende Abteilungsleiterin

signed electronically

Date: 26.06.2020

Attachments:

(1) Securities Note regarding the Capital Guaranteed Structured Notes Programme dated 26.06.2020, approved on 26.06.2020

Signaturwert	jCzFAZA75qtaINT0vd8v8rNTExaH18NrJ0mZzFQqfWQG5aV9m0C17CE6mjCd1OhCGoXVp9SXq2hufWNC/544SaVdUj4qJ815U1+B7M+vPhNz2C+6jOzV9ASA7pQLew+TNVsuXd5m8r2j006/IFWpzY+r7Ozugfi2VmCeEONArB+68ajBh00TqNviJzVqXL/Pbb3fyLc8vZWgBNz4qn8OHJtxedOxq73Ke5fWsnIf2oGhJYSXU4Y75sYAvPJu2zDvOK7LZD0LWURLXKhZy3nzWD45BdRkI3Jbov6M00FzaqlEjBdXiEE0uvKFiHov2RhhWcV3/80tovAd2e6Iydo97A==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2020-06-26T06:30:58Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	