

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8045-03-20121-0

To: Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Magyar Nemzeti Bank, Hungary
Financial Supervisory Authority, Romania

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29.10.2019. This Registration Document and the First Supplement (approved by us on 06.11.2019), the Second Supplement (approved by us on 04.03.2020), the Third Supplement (approved by us on 31.03.2020), the Fourth Supplement (approved by us on 08.04.2020) and the Fifth Supplement (approved by us on 05.05.2020) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8045-10-20035

Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First to Fifth Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier Code: 8045-11-20063, 8045-11-20088, 8045-11-20099, 8045-11-20101, 8045-11-20115

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 10.07.2020.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants Programme
National Prospectus Identifier Code: 8045-03-20121

Annexes: 14, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Warrants Programme:

We hereby certify that the Registration Document approved by us on 29.10.2019, the First to Fifth Supplement (regarding the Registration Document) approved by us on 06.11.2019, 04.03.2020, 31.03.2020, 08.04.2020, 05.05.2020 together with the Securities Note approved by us on 10.07.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants Programme
National Prospectus Identifier Code: 8045-03-20121

Annexes: 6, 14, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Rafael Ferk LLM


Mag. Susanne Reder, MA
 Stellvertretende Abteilungsleiterin

signed electronically

Date: 10.07.2020

Attachments:

(1) Securities Note regarding the Warrants Programme dated 10.07.2020, approved on 10.07.2020

Signaturwert	Ogv9Id58xpriurCeaAdtCTL40nmK0ld8dd3xB4oy8grjJS6AHoNWzxfBssTfiycLdSs2X+8bK9mWax7Vj3iXLa0bzfP6uFKmGdvzW3ZzbWHOFPQJ+Tsl0QH/7h0w9M7EJiVG4J+dfOW6ONI70+PQbvvilX6cDOVri7bZmAVE4sKQuU5R08g+gzTIS+5/A+YEdqxZkx99/9Cx6+Wijl9eh1oMJ4ZWZGBDot4/yc3hsxUBRcySr1XDlpDqeyWKPu06IJs65r16cuauRofgmSeRyKxgF7MZ7OIzFVcGhkhTtc+7HVxdZnMa6WRt3UAJTcLfwZvbfaUcI5EGoCNvTKPnCw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2020-07-10T08:34:21Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	