

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8143-03-20173-0

To: Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Romanian National Securities Commission, Romania
National Bank of Slovakia, Slovak Republic

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8143-10-20168
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020.

This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier Code: 8143-03-20173
Annexes: 14, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Certificates Programme:

We hereby certify that the Registration Document approved by us on 28.10.2020 together with the Securities Note regarding the Certificates Programme approved by us on 28.10.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier Code: 8143-03-20173
Annexes: 6, 14, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA
Deputy Head of Division

signed electronically

Date: 28.10.2020

Attachments:

- (1) Registration Document of Erste Group Bank AG, as of and approved on 28.10.2020
- (2) Securities Notes regarding the Certificates Programme of Erste Group Bank AG, as of and approved on 28.10.2020

Signaturwert	JiIb9Qf3lB1BrW4iH+c1GlvXvUXAn+Jb6veqC//WT8TuwsMqwI8FDP93PFWiAQ+rR2mmo49Z2pCqtWUEaa6 MbitZSZRzGiVDX9SivbzmK5SbahQHdwPTGNvmcovgupAmCTwYnDEXjyyUwQ4JiKHauvYbpOAON6pmQ5+YRMT qYFiSsIYEZy0X0N/uZ/fwmnix2dNPnubpPnybRbYmwy/flMEcmSsobfjWS/bUbI3w2XW2rE6BZN9iOtZ4z90 hB8PAYpntsf7mc+ZTB3AqnRUHMRP4zvIbmVKbgcl+Jh1OxV0weaX82IQR3BNuGDVu5r5nhDzUW2f+xDxpjA kxc95A==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2020-10-28T13:37:08Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	