



**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8143-11-20211-0**

**To:** Czech National Bank, Czech Republic  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Magyar Nemzeti Bank, Hungary  
Commission de surveillance du secteur financier, Luxemburg  
Financial Supervisory Authority, Romania  
National Bank of Slovakia, Slovak Republic  
Croatian Financial Services Supervisory Agency, Croatia

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Registration Document and the First Supplement (approved by us on 05.11.2020) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**National Prospectus Identifier:** 8143-10-20168

**Annexes:** 6

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

**First Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**National Prospectus Identifier:** 8143-11-20211

### **Securities Note regarding the Certificates Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Covered Bonds (Programme)

**National Prospectus Identifier Code:** 8143-03-20173

**Annexes:** 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Covered Bonds Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 20.11.2019.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Covered Bonds (Programme)

**National Prospectus Identifier Code:** 8059-03-20049

**Annexes:** 15, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Multi Issuer EMTN Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2019.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, RO*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Multi Issuer EMTN (Programme)

**National Prospectus Identifier Code:** 8063-03-20053

**Annexes:** 15, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 10.12.2019.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Structured Notes (Programme)

**National Prospectus Identifier Code:** 8045-03-20059

**Annexes:** 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13.05.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Debt Issuance Programme

**National Prospectus Identifier Code:** 8045-03-20091

**Annexes:** 14, 15, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

#### **Securities Note regarding the Capital Guaranteed Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 26.06.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Capital Guaranteed Structured Notes (Programme)

**National Prospectus Identifier Code:** 8045-03-20112

**Annexes:** 14, 15, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

#### **Securities Note regarding the Warrants Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 10.07.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, RO*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Warrants (Programme)

**National Prospectus Identifier Code:** 8045-03-20121

**Annexes:** 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

**Details of the Base Prospectus regarding the Certificates Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) together with the Securities Note regarding the Certificates Programme approved by us on 28.10.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Certificates Programme

**National Prospectus Identifier:** 8143-03-20173

**Annexes:** 6, 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

**Details of the Base Prospectus regarding the Covered Bonds Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) together with the Securities Note regarding the Covered Bonds Programme approved by us on 20.11.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Covered Bonds Programme

**National Prospectus Identifier:** 8059-03-20049

**Annexes:** 6, 15, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

**Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 04.12.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Multi Issuer EMTN Programme

**National Prospectus Identifier:** 8063-03-20053

**Annexes:** 6, 15, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

**Details of the Base Prospectus regarding the Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) together with the Securities Note regarding the Structured Notes Programme approved by us on 10.12.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Structured Notes Programme

**National Prospectus Identifier:** 8045-03-20059

**Annexes:** 6, 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Debt Issuance Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) together with the Securities Note regarding the Debt Issuance Programme approved by us on 13.05.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Debt Issuance Programme

**National Prospectus Identifier:** 8045-03-20091

**Annexes:** 6, 14, 15, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 26.06.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Capital Guaranteed Structured Notes Programme

**National Prospectus Identifier:** 8045-03-20112

**Annexes:** 6, 14, 15, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Warrants Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) together with the Securities Note regarding the Warrants Programme approved by us on 10.07.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Warrants Programme

**National Prospectus Identifier:** 8045-03-20121

**Annexes:** 6, 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Susanne Reder MA  
Stellvertretende Abteilungsleiterin

Jana Djouraev BA


signed electronically

06.11.2020

#### **Attachments:**

- (1) First Supplement as of and as approved on 05.11.2020 to the Registration Document of Erste Group Bank AG, as of and as approved on 28.10.2020



Signaturwert	MkOqqPzQ1xgk6b07TZCd0qkHuBYvgk2duJT3wUyXU0/Cdk5Qzlb5rYJaaeUX7xLK1hcV0G7i6Sdq2IOSBDLJqUFSgoBq5XpKVRi9KPx2v3751tcYcV3aMi0XRyEM7BcyyeA/a+ghoIPQzOkNqoVmlmC/0gcfV/XhGTCUMAEKEAmQtWLENTCa/mdBH/OVV6mI672ZIsHFfT4b/c1V5EGvokWDaCvUGiZ158nx3RAi0HmlZBVBYRTfVtCmfjuFXZJKrkE40DFYBg04hBhokyMKVGVodEgM61MtmK78UHgV7/3zFM86MyaZeAYCtpfNr1Dms2yqJti8Cc0GganJXYih2g==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2020-11-06T12:28:49Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
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