



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)  
2017/1129 of the European Parliament and of the Council  
Certificate Reference C-025789-1**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (Slovak Republic)  
Czech National Bank (CNB) (The Czech Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18 November 2020.

**Name of Issuer(s):**

Raiffeisen Bank International AG

**LEI:**

9ZHRYM6F437SQJ6OUG95

**Registered Office(s):**

Vienna, Austria

**Type of Securities (if applicable):**

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

**National Supplement Identifier:** C-025789

**Details in respect of the Base Prospectus:**

**Name of Issuer(s):**

Raiffeisen Bank International AG

**LEI:**

9ZHRYM6F437SQJ6OUG95

**Registered Office(s):**

Vienna, Austria

**National Prospectus Identifier:** C-025297

**We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.**



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Attachment(s):

1) Supplement

Luxembourg, 18 November 2020  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: