

UK Listing Authority (UKLA) 25 The North Colonnade Canary Wharf London E14 5HS

14 June 2019

Dear Sirs,

## C-023503\_ SOCIETE GENERALE, SG ISSUER, SG OPTION EUROPE - DEBT INSTRUMENTS ISSUANCE PROGRAMME 2019 (the "Base Prospectus")

In respect of the Base Prospectus dated 14 June 2019, Société Générale confirms that it does not fall within Article 5.1 or 5.2 of COUNCIL REGULATION (EU) No 833/2014 (as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014) concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Société Générale also confirms that it will inform you as soon as practicable if its circumstance change and the confirmation provided above is no longer valid.

Yours faithfully

Signed on behalf of SOCIETE GENERALE

By:

Duly authorised

Sophie Robatche-Claive

Managing Director
Global Head COO for Global Markets Sales