

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8151-11-20297-0

To: Czech National Bank, Czech Republic
Romanian National Securities Commission, Romania
National Bank of Slovakia, Slovak Republic
Croatian Financial Services Supervisory Agency, Croatia

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.12.2020. This Registration Document and the First Supplement (approved by us on 05.05.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
National Prospectus Identifier: 8151-10-20205
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s) Calea Plevnei 159, 060013, Bucuresti, Romania
National Prospectus Identifier: 8151-11-20297

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.12.2020.

This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, RO, HR, SK

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Multi Issuer EMTN (Programme)
National Prospectus Identifier: 8143-03-20197
Annexes: 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of Information: Not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 03.12.2020 and the First Supplement (approved by us on 05.05.2021) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 03.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Mutli Issuer EMTN (Programme)
National Prospectus Identifier: 8143-03-20197



Annexes: 6, 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of Information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA
Deputy Head of Division

signed electronically

Date: 05.05.2021

Attachments:

Supplement, dated 05.05.2021

Signaturwert	MVle70XJsJBfX4z2lwhStHuer4EI8liWGPIWiSGOyzJwvrUObdwfuS2JgJqbv4RJTXfAe2Jpnqa14+8L5q4ERhCRWznyToF7CrfdJH4tjyfvfVi9v+4iuqwInFS/V4zfaAsXQjqMb3QxeM6a+eFWcgO/vp13nH0GndfGLMoiWNpyigF8wY7nqFUovVr00bKo6zYOKlmyuR+56QDDvcXIuKxGz8nctbBXxBPZoXogky5FMsZFtUzTifNBBYBwRc/CqS9UVXE3M5tnD7NjNgZsQ2bwohSEbb099aNBpVFAclDFPgINx/iAfr+Oro2LHKDYweAe/ONENFXWFch1PgLmvw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-05-05T13:29:05Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	