



**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8143-11-20219-0**

**To:** Czech National Bank, Czech Republic  
 Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
 Magyar Nemzeti Bank, Hungary  
 Commission de surveillance du secteur financier, Luxembourg  
 Financial Supervisory Authority, Romania  
 National Bank of Slovakia, Slovak Republic  
 Croatian Financial Services Supervisory Agency, Croatia

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
 Financial Market Authority Austria

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Registration Document and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**National Prospectus Identifier:** 8143-10-20168

**Annexes:** 6

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

### **First Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**National Prospectus Identifier:** 8143-11-20211

### **Second Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**National Prospectus Identifier:** 8143-11-20219

### **Securities Note regarding the Certificates Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Certificates (Programme)

**National Prospectus Identifier Code:** 8143-03-20173

**Annexes:** 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Additional Tier 1 Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12.11.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Additional Tier 1 Notes (Programme)

**National Prospectus Identifier Code:** 8143-03-20183

**Annexes:** 15, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Covered Bonds Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 19.11.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Covered Bonds (Programme)

**National Prospectus Identifier Code:** 8143-03-20191

**Annexes:** 15, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Multi Issuer EMTN Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 03.12.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, RO, HR, SK*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Multi Issuer EMTN (Programme)

**National Prospectus Identifier Code:** 8143-03-20197

**Annexes:** 15, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 10.12.2019.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Structured Notes (Programme)

**National Prospectus Identifier Code:** 8045-03-20059

**Annexes:** 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13.05.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Debt Issuance (Programme)

**National Prospectus Identifier Code:** 8045-03-20091

**Annexes:** 14, 15, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

## **Securities Note regarding the Capital Guaranteed Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 26.06.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Capital Guaranteed Structured Notes (Programme)

**National Prospectus Identifier Code:** 8045-03-20112

**Annexes:** 14, 15, 22, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

## **Securities Note regarding the Warrants Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 10.07.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, RO*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Warrants (Programme)

**National Prospectus Identifier Code:** 8045-03-20121

**Annexes:** 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Certificates Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Certificates Programme approved by us on 28.10.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Certificates Programme

**National Prospectus Identifier:** 8143-03-20173

**Annexes:** 6, 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 12.11.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Additional Tier 1 Notes Programme

**National Prospectus Identifier:** 8143-03-20183

**Annexes:** 6, 15, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Covered Bonds Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Covered Bonds Programme approved

by us on 19.11.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Covered Bonds Programme

**National Prospectus Identifier:** 8143-03-20191

**Annexes:** 6, 15, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 03.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Multi Issuer EMTN Programme

**National Prospectus Identifier:** 8143-03-20197

**Annexes:** 6, 15, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Structured Notes Programme approved by us on 10.12.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Structured Notes Programme

**National Prospectus Identifier:** 8045-03-20059

**Annexes:** 6, 14, 17, 22, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Debt Issuance Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Debt Issuance Programme approved by us on 13.05.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Debt Issuance Programme

**National Prospectus Identifier:** 8045-03-20091

**Annexes:** 6, 14, 15, 17, 22, 28

**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable

**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 26.06.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria



**Type of Securities:** Capital Guaranteed Structured Notes Programme

**National Prospectus Identifier:** 8045-03-20112

**Annexes:** 6, 14, 15, 22, 28

**Name of the Guarantor:** Not applicable

LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Warrants Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020) together with the Securities Note regarding the Warrants Programme approved by us on 10.07.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792

**Registered Office (s):** Am Belvedere 1, 1100 Vienna, Austria

**Type of Securities:** Warrants Programme

**National Prospectus Identifier:** 8045-03-20121

**Annexes:** 6, 14, 17, 22, 28

**Name of the Guarantor:** Not applicable

LEI of the Guarantor: Not applicable

**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Susanne Reder, MA  
Deputy Head of Division


Christoph Burgstaller

signed electronically

Date: 04.12.2020

### **Attachments:**

- (1) Second Supplement as of and as approved on 04.12.2020 to the Registration Document of Erste Group Bank AG, as of and as approved on 28.10.2020

Signaturwert	FvJqs/bT4hW3XYMovo06PEAUpsRSRQEuHHS7tV3AyKr4/gnP9YD/aqZgb95C5pOwfggFqMt8NWTN96UTb8I f9jmqkepSXDsl2hoWJy3MpLadlHq8xJrCC1DQqxSVTO9sf71HB5RKNPQ4Ny5D93BtPB1IoVLulbcsQf/vEK 3j7k1UFMwEUH1/xjeiKWZBemt1g7KV/hfA0OeW+oHJWI+YIWPw+IzHmS1nUk2XO//tjhySc+xHGSUozsv011 mcGUAeVyMxO3fJnjKRRJArIBck22zG5A9mOzEE4ugAPSN3xaCw2GBymoqxME4VCn9S7BFolbv76f2V4ttuTU ztzzIQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2020-12-04T09:22:05Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	