

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8143-03-20248-0

To: Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commission de surveillance du secteur financier, Luxembourg
Romanian National Securities Commission, Romania
National Bank of Slovakia, Slovak Republic
Croatian Financial Services Supervisory Agency, Croatia

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document, the First Supplement to the Registration Document, the Second Supplement to the Registration Document and the Third Supplement to the Registration Document detailed below have been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and were approved by us on (28.10.2020, 05.11.2020, 04.12.2020 and 30.03.2021). This Registration Document (as approved by us on 28.10.2020), the First Supplement (as approved by us on 05.11.2020), the Second Supplement (as approved by us on 04.12.2020) and the Third Supplement (as approved by us on 30.03.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8143-10-20168

Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8143-11-20211

Second Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8143-03-20219

Third Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8143-03-20268

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.04.2021.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier Code: 8143-03-20248

Annexes: 14, 15, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (regarding the Registration Document) approved by us on 05.11.2020, the Second Supplement (regarding the Registration Document) approved by us on 04.12.2020 and the Third

Supplement (regarding the Registration Document) approved by us on 30.03.2021 together with the Securities Note regarding the Debt Issuance Programme approved by us on 09.04.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier Code: 8143-03-20248

Annexes: 6, 14, 15, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Magdalena Ertl LLB

Mag. Susanne Reder, MA
Stellvertretende Abteilungsleiterin

signed electronically

Date: 09.04.2021

Attachments:

(1) Securities Note regarding the Debt Issuance Programme of Erste Group Bank AG, as of and approved on 09.04.2021.

Signaturwert	YJj0Y0BJURxNVecy9he4uGwk06damjnXG3pLTTgaNhXXGzcQUyJVhEVGBvL0JeVsq1ceHp6kBx5/gS6i/SIFz1veIbD5X4iW3XNRtuTW23uTlo2K1m0Kv3k8KG1rTyLc9u4+sq+KAwA4KeECuCAKXpCAJ7nhjCRAy+Q7n+cAmnvrZ+HRsKIsIK3HswUj3pFkf7FrzwliNQki+0TAAUuFC9dGkXWZICodqpNWFm1Blt7bcz0oReoyCNT6TPWi05RSyI3lP+9lujeV6kQK7jt9dHS/qBTfSU082fU5H+UDgxEB3/AxJKcqjTh/bqF10fNlc3VTzP5wpU0zjYGP r9vKJw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-04-09T07:16:43Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	