



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-026203-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22 March 2021.

Name of Issuer(s):

Raiffeisen Bank International AG

LEI:

9ZHRYM6F437SQJ6OUG95

Registered Office(s):

Vienna, Austria

Type of Securities (if applicable):

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

National Supplement Identifier: C-026203

Details in respect of the Base Prospectus:

Name of Issuer(s):

Raiffeisen Bank International AG

LEI:

9ZHRYM6F437SQJ6OUG95

Registered Office(s):

Vienna, Austria

National Prospectus Identifier: C-025297



Commission de Surveillance
du Secteur Financier

Attachment(s):

1) Supplement

Luxembourg, 22 March 2021
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: