

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8075-02-20246-0

To: Financial Supervision Commission, Bulgaria
Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Romanian National Securities Commission, Romania
Securities Market Agency, Slovenia
Commissione Nazionale per le Società e la Borsa, Italy
National Bank of Slovakia, Slovak Republic
Polish Financial Supervision Authority, Poland
Croatian Financial Services Supervisory Agency, Croatia

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.02.2021.

Name of Issuer(s): Raiffeisen Centrobank AG
LEI: 529900M2F7D5795H1A49
Registered Office(s): Tegetthoffstraße 1, 1010, Wien, Austria
Type of Securities: Structured Securities Programme
National Prospectus Identifier: 8075-02-20246

Details in respect of the Base Prospectus:

Name of Issuer(s): Raiffeisen Centrobank AG
LEI: 529900M2F7D5795H1A49
Registered Office(s): Tegetthoffstraße 1, 1010, Wien, Austria
Type of Securities: Structured Securities Programme
National Prospectus Identifier: 8075-01-20071

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA
 Deputy Head of Division

signed electronically

Date: 11.02.2021

Attachments:

Supplement, dated 11.02.2021

Signaturwert	LTCpKQ75hJgBet1e319mewG3LGh0DSPF9KgHezREmGCeQ5Rb4XZKFZ8Xhex0308jVUeTYldTKVA37dKcV+dS yflNd5A68z3Iw09CsXjU212pxjrOS52RHftEkynGz/C+qgSu8m+kgqWND8g6OI0Y3GVmI6Jw3YFAtJmAXgnf QcVeFBoTlPwukjH8xCGod28qyMrqlT6FpeBXF66wBOy563FUyL/q/ZHZHxGnnbEiSVwjtXwJfNbNep6Lb9Kw VSb3xhY/L/dBEaOBbPyHI5RKxIZMp+GaIgCeen0zEx6tT/HVM3BVTi4PuuSPbMwSOLCIdj05P7zQc2ECggOP XB66lw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-02-11T07:12:41Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
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