



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-026237-CoA-01**

To:

Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 06 April 2021.

Name of Issuer(s):

SOCIETE GENERALE
SG ISSUER

LEI:

O2RNE8IBXP4R0TD8PU41
549300QNMDBVTHX8H127

Registered Office(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities (if applicable):

Debt Instruments Issuance Programme

National Supplement Identifier: C-026237



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Details in respect of the Base Prospectus:

Name of Issuer(s):

SOCIETE GENERALE
SG ISSUER

LEI:

O2RNE8IBXP4R0TD8PU41
549300QNMDBVTHX8H127

Registered Office(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg

National Prospectus Identifier: C-024788

Attachment(s):

1) Supplement

Luxembourg, 6 April 2021
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: