



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-026005-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 01 February 2021.

Name of Issuer(s):

Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs Finance Corp International Ltd
Goldman Sachs International

LEI:

549300CRL28LF3CSEA14
549300KQWCT26VXWW684
W22LROWP2IHZNBB6K528

Registered Office(s):

Frankfurt, Germany
St. Helier, Jersey
London, England

Type of Securities (if applicable):

Series P Programme for the Issuance of Warrants, Notes and Certificates



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du Secteur Financier

National Supplement Identifier: C-026005

Details in respect of the Base Prospectus:

Name of Issuer(s):

Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs Finance Corp International Ltd
Goldman Sachs International

LEI:

549300CRL28LF3CSEA14
549300KQWCT26VXWW684
W22LROWP2IHZNBB6K528

Registered Office(s):

Frankfurt, Germany
St. Helier, Jersey
London, England

National Prospectus Identifier: C-025319

Attachment(s):

1) Supplement

Luxembourg, 1 February 2021
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: