

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8196-03-20311-0

To: Croatian Financial Services Supervisory Agency, Croatia
Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Polish Financial Supervision Authority, Poland
Romanian National Securities Commission, Romania
National Bank of Slovakia, Slovak Republic
Comisión Nacional del Mercado de Valores, Spain

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2021. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Wien, Austria
National Prospectus Identifier Code: 8196-10-20288

Annexes: 14, 15, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.06.2021.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier Code: 8196-03-20311

Annexes: 14, 15, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021 together with the Securities Note approved by us on 25.06.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier Code: 8196-03-20311

Annexes: 14, 15, 17, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder, MA
Deputy Head of Division

Jana DjouraeV BA

signed electronically

Date: 25.06.2021

Attachments:

(1) Securities Note regarding the Capital Guaranteed Structured Notes Programme dated 25.06.2021, approved on 25.06.2021

Signaturwert	dEQ/m8PTf2LSp2VeBYmmd4/9JICto9HV3rzFcGQnJaMMP6MF0BNW87e7zw3YvSmHAW+sf+m8wKQXFeOr4QduYtuu90A6hmd0Ry1AbYooQIMkGe435ibcNd1LH9fX8dcP5LchMjtu0+/V0yFmZJQdZ+6KYfnrLCYQhij6fzUNW0nC1vAgMyHe38oeNS1KVSE9335WAZwdG1XYXDtzNPg0x46GqS4Bf5A/u0dN/s1ZWht97ZfcxhmtPIxNylqTCFnjsBbnUH30xhyG5UFF45GvQ260YlZ63n0Guh9FvG025ls6PkeH1fmaKY9MxX7UbgNF7yWDvSPejuPuhebdh1IfHA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-06-25T09:08:01Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	