

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8143-03-20209-0

To: Czech National Bank, Czech Republic  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Hungarian Financial Supervisory Authority, Hungary  
Romanian National Securities Commission, Romania  
National Bank of Slovakia, Slovak Republic  
Croatian Financial Services Supervisory Agency, Croatia  
Polish Financial Supervision Authority, Poland  
Comisión Nacional del Mercado de Valores, Spain

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document, the First Supplement to the Registration Document and the Second Supplement to the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020, 05.11.2020 and 04.12.2020, respectively. This Registration Document (as of and approved by us on 28.10.2020), the First Supplement (as of and approved by us on 05.11.2020) and the Second Supplement (as of and approved by us on 04.12.2020) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8143-10-20168

**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### First Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8143-11-20211

### Second Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8143-11-20219

### Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.12.2020.

*This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Structured Notes (Programme)  
**National Prospectus Identifier Code:** 8143-03-20209

**Annexes:** 14, 15, 17, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Details of the Base Prospectus regarding the Structured Notes Programme

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (regarding the Registration Document) approved by us on 05.11.2020 and the Second Supplement (regarding the Registration Document) approved by us on 04.12.2020 together with the Securities Note regarding the Structured Notes Programme approved by us on 09.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Structured Notes Programme  
**National Prospectus Identifier Code:** 8143-03-20209

**Annexes:** 6, 14, 15, 17, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA  
Deputy Head of Department

signed electronically

Date: 09.12.2020

Attachments:

(1) Securities Note regarding the Structured Notes Programme of Erste Group Bank AG, as of and approved on 09.12.2020.

Signaturwert	QWKIwaK8sIJTBD4qUfJPwu7SM7D+JSUTFra6vIHTWHImu67TfqixD86wrnAt2SBxKgy25vcrivEXRtzAuy78FxHXHigZsxkev5DTY3IEIvLXj0UvkOUT0qqphzxFiwlsixKtUT2XacO5eG5556nyvjhFhJUzbLHscv9FONj05Reavn5gm2jqRx6uxorMuNgP/00v0da5dvCDDn1AUPuBmMLHoTZYHC+WDGqkUTBC18b2VdrU7ih70/lVNmDcZ10eXG4RYaYS8sK3U9eW6eLH5ZFk5EukjgGq+PEmWj/7jOIE7qNdjPGipP17qQkgPie/Zv79mvWrzODtC2/I6Q9+TA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2020-12-09T11:44:24Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	