

Certificate of Approval of a Prospectus consisting of a Securities Note and Supplements thereto which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8143-04-20298-0

To: Czech National Bank, Czech Republic
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Romanian National Securities Commission, Romania
Comisión Nacional del Mercado de Valores, Spain
National Bank of Slovakia, Slovak Republic
Polish Financial Supervision Authority, Poland
Croatian Financial Services Supervisory Agency, Croatia

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.12.2020.

This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Structured Notes (Programme)
National Prospectus Identifier:	8143-03-20209
Annexes:	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

First Supplement to the Structured Notes Programme

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-04-20298

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Registration Document and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021) and the Fourth Supplement (approved by us on 4.05.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-10-20168
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-04-20298

Second Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20211

Third Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20268

Fourth Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8143-11-20295

Details of the Base Prospectus regarding the Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 28.10.2020 and the First Supplement (approved by us on 05.11.2020) and the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021) and the Fourth Supplement (approved by us on 04.05.2021) together with the Securities Note regarding the Structured Notes Programme approved by us on 09.12.2020 and the First Supplement (approved by us on 05.05.2021) forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Structured Notes (Programme)
National Prospectus Identifier: 8143-03-20209

Annexes: 6, 14, 15, 17, 22, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA
 Deputy Head of Division

signed electronically

Date: 05.05.2021

Attachments:

Supplement, dated 05.05.2021.

Signaturwert	m8Nr1XyDFZCD/saJil8ndog6FWr5ddZ0OSzsudNYfyEzLNN+j3Ga/Sd0YERSKLNENnvdGrnBpMghxeWlwrL38HAYiBtkThuh7z0HkD0b/GyG+1goRJTWFjGkJ7+tJlGwfxQA56XxD339p9I0QNz4Y118DDRI3aVvarhMWCwxmgeTynl2YLPcisiSFmz3cJHSSO2JoQFb5G/1YAMKTRDKU3tcRTkSEn3PHHceTxyo1kPnAKWx43k8A339I80ANXbiLLFNbHG67560/wttVhrmaCul+hg+GfYwR3cKkk4OoDXIT2ZSXkIvwim+Xb8zMIMPfcQ1SacohouC/JUSlikCdQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-05-05T13:30:48Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	