

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8151-11-20374-0

To: Romanian National Securities Commission, Romania

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.12.2020. This Registration Document, the First Supplement (approved by us on 05.05.2021) and the Second Supplement (approved by us on 07.09.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name Of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
National Prospectus Identifier: 8151-10-20205
Annexes 6

Name of the Guarantor: Not applicable

LEI of the Guarantor: Not applicable

Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti

National Prospectus Identifier: 8151-11-20297

Second Supplement to the Registration Document

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
National Prospectus Identifier: 8151-11-20374

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.12.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, RO, HR, SK*

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
Type of Securities: Multi Issuer EMTN (Programme)
National Prospectus Identifier: 8143-03-20197
Annexes 15, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 03.12.2020, the First Supplement (approved by us on 05.05.2021) and the Second Supplement (approved by us on 07.09.2021), together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 03.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
Type of Securities: Multi Issuer EMTN (Programme)
National Prospectus Identifier: 8143-03-20197
Annexes 6, 15, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Susanne Reder MA
 Deputy Head of Division


Mag. Fabio Falchetto

signed electronically

Date: 07.09.2021

Attachments:

Supplement, dated 07.09.2021

Signaturwert	M6DiDmHQ8tft3c4OYnGGcBk7UUyCk7EuvNhuHhHam7GntknDDkIjHJGVkpBGj8a97yIWtflBmGBVjKV0IjSIoxM6rpa j/PNT8J8ooLI8N3n4kTbhDVY2SYLULjVKOl/bYyuuYh9ss1Jl7Jgj56ROJQdd15MqF8RAa2+dSrZA/zOkYBJXjErSVoSGZEV1MGnLWDASMYmuR93aQTnTu3cseDD+MLM8tpUJB/zkUT5jLlkkkulGyKzKSF1lu31V46GivWauNx1VGtjc/gLW+NYo81Fd9dxQslrKhK21Xa4irCJNfI3Q326i4Ex4tlur3WL4RDA8tPr5sKN1TXv1kiEkQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-09-07T11:54:30Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
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