

Certificate of Approval of a Base prospectus and any Supplement(s) thereto pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference 21-28195

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To:

Hanfa, Croatia Financial Supervisory Authority, Romania

From: Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 19-11-2020.

Name of Issuer(s): 21Shares AG

LEI: 254900UWHMJRRODS3Z64

Registered Office(s): Zug

Type of Securities (if applicable): Derivative securities - DERV

National Prospectus Identifier: 20-23637

(references to the annexes of Regulation (EU) 2019/980 used): 6, 14, 17, 22, 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item $_$ of Annex $_$] on the following grounds: no



Supplement(s)

Name of the Issuer(s) (if any)	LEI	National Prospectus Identifier	Registered Office(s)
21Shares AG	254900UWHMJRRODS3Z64	21-16821	Zug
21Shares AG	254900UWHMJRRODS3Z64	21-20870	Zug
21Shares AG	254900UWHMJRRODS3Z64	21-24655	Zug

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Emma Persson, Legal assistant

For and on behalf of the: Finansinspektionen

Date: 03-11-2021

Attachments: (1) Base prospectus, with approved supplements