

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU) 2017/1129
of the European Parliament and of the Council**

Certificate Reference 21-0486/110-21

To: FINANCIAL SUPERVISORY AUTHORITY (Romania)

From:
Autorité des marchés financiers
17, place de la Bourse
75002 Paris

We hereby certify that the Base Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on November 10th, 2021.²

Name of Issuer(s): RCI BANQUE
LEI: 96950001WI712W7PQG45
Registered Office(s): 15 rue d'Uzès 75002 Paris

Type of Securities (if applicable): EMTN Programme

National Prospectus Identifier: 21-0486

(references to the annexes of Regulation 2019/980 used): 6, 14, 17, 22

Name of the Guarantor(s) (if any): not applicable
LEI: not applicable

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: not applicable

Signed:

Digital signature on next page

For and on behalf of the: Robert Ophèle
Chairman

Date: November 10th, 2021

Attachment: English base prospectus

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.



Signature(s) électronique(s) du présent document

La version originale de ce document est sous forme électronique, par conséquent les signatures ci-dessous doivent impérativement être vérifiées électroniquement à l'aide d'un logiciel adapté comme Adobe Reader™ ou Adobe Acrobat Reader DC™. Si un message d'avertissement apparaît, la raison peut être liée à l'absence de confiance du logiciel de vérification dans l'autorité de certification qui a délivré le certificat utilisé pour signer le document. Pour accorder votre confiance à l'autorité de certification de la plate-forme Sunnystamp, le plus simple est de télécharger le certificat racine de confiance et de suivre les instructions d'installation. A noter que les logiciels de lecture de documents PDF en mode Web ou mobile n'affichent pas les détails relatifs aux signatures électroniques. Pour toute question, merci de nous écrire à l'adresse support@lex-persona.com.

The original version of this document is in electronic form, so the below signatures must always be verified electronically using appropriate software such as Adobe Reader™ or Adobe Acrobat Reader DC™. If a warning message appears, the reason may be related to the absence of trust of the verification software in the certificate authority that issued the certificate used to sign the document. To trust the Sunnystamp Platform Certification Authority, the easiest way is to download the trusted root certificate and follow the installation instructions. Note that PDF reading software in web or mobile mode does not display the details of digital signatures. If you have any questions, please write to us at support@lex-persona.com.