

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8196-03-20442-0

To: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Commission de surveillance du secteur financier, Luxemburg  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document (as approved by us on 21.06.2021), the First Supplement to the Registration Document (as approved by us on 04.08.2021), the Second Supplement to the Registration Document (as approved by us on 05.11.2021), the Third Supplement to the Registration Document (as approved by us on 21.12.2021) and the Fourth Supplement to the Registration Document (as approved by us on 02.03.2021) detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council. This Registration Document and Supplement(s) thereto may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier Code:** 8196-10-20288  
**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

#### First Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier Code:** 8196-11-20358

#### Second Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier Code:** 8196-11-20409

#### Third Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier Code:** 8196-11-20429

#### Fourth Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier Code:** 8196-11-20456

#### Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 17.03.2022.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier Code:** 8196-03-20442

**Annexes:** 14, 15, 22, 28

**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable  
**Omission of information:** Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021 and the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022 together with the Securities Note regarding the Debt Issuance Programme approved by us on 17.03.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** Erste Group Bank AG  
LEI: PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier Code:** 8196-03-20442  
**Annexes:** 6, 14, 15, 22, 28  
**Name of the Guarantor:** Not applicable  
LEI of the Guarantor: Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Fabio Falchetto

MR Mag. Andrea Mörtl


Head of Division

signed electronically

Date: 17.03.2022

**Attachments:**

(1) Securities Note regarding the Debt Issuance Programme of Erste Group Bank AG, as of and approved on 17.03.2022.

<b>Signaturwert</b>	uAfMEwDsZq1t6xEJMF1GerTAVtCbBfBa+6ORJ2z3TNExz7Lg+ht5BvGasnXPBp8fIrj1Itzg4xhoX58CBhGA030FEufHwu895w5x0SrcASNq7e0WQ/onQ30Xt7S82wtXahEx5jCm/iE3bNEiXjDMapq9oTepE9TW4cQj15M19r5Xs68+DvDOD1zlGRQyuRh5Fbv5siycu/ySPVkeTfgDf9ZFzuABQw0YxGC8kEPu9y1DoVZ0y4m+YKz1TWiHiEbi1X1H5DESJIod4iRhZ39t+v3ffJR4ohiSr9G5oDSSrkoRrHcRoiTCUQbwHXi7mDJwOn6UrhIs3P2HR/HdY+J9TA==	
	<b>Unterzeichner</b>	Österreichische Finanzmarktaufsichtsbehörde
	<b>Datum/Zeit-UTC</b>	2022-03-17T09:07:57Z
	<b>Aussteller-Zertifikat</b>	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	<b>Serien-Nr.</b>	532114608
	<b>Methode</b>	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
<b>Prüfinformation</b>	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
<b>Hinweis</b>	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	