

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-03-20528-0

To: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8294-10-20518
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08.07.2022.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants Programme

National Prospectus Identifier Code: 8294-03-20528

Annexes: 14, 17, 22, 28

Guarantor: Not applicable

LEI: Not applicable

Omission of information: Not applicable

We hereby certify that the Registration Document approved by us on 21.06.2022 together with the Securities Note approved by us on 08.07.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details of the Base Prospectus

Name of Issuer: Erste Group Bank AG

LEI: PQOH26KWDF7CG10L6792

Registered Office: Am Belvedere 1, 1100, Vienna, Austria

Type of Securities: Warrants Programme

National Prospectus Identifier Code: 8294-03-20528

Annexes: 6, 14, 17, 22, 28

Guarantor: Not applicable

LEI: Not applicable

Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. MR Andrea Mörtl
Head of Division

signed electronically

Date: 08.07.2022

Attachments:

(1) Securities Note

Signaturwert	oYma0vzvK06ggexGYTQKaEaD0FINT/jmSV583wErt0MDd6X/HKYSNqeL9e0pR6k12ahl9GIT4OfvdHZZkJLVhOxL8oqye+YZB6fYqbEHFPybfekI5yY9jUiZlXwjWdz3f3bjtwYBVfOHqm4tips7PjBxmB3lT33cNFF4wlpKxHU66Nrkt2QwJifVx+7GCYtsAaWG0+nWo6Mho7cRMRWhJkfGseYtxfMv1YMxAV+65r6AQ14xP6sfxHPj14NvpBdYaRS+pwkThqC/70kiorm3qonKiD8/dmyDGwEKROrWsxN4VohnvBa+knF0fPnW/dYQQKYnrcucGFToZiv8e7g==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-07-08T08:43:51Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
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