

7 OCTOBER 2022

REGISTRATION DOCUMENT SUPPLEMENT

SUPPLEMENT 2/2022



BARCLAYS BANK PLC

(Incorporated with limited liability in England and Wales)

This supplement dated 7 October 2022 (the "**Supplement**") constitutes a supplement for the purposes of Article 23(5) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**").

This Supplement is supplemental to and must be read in conjunction with the registration document 9/2022 dated 1 June 2022, as supplemented by Supplement 1/2022 dated 24 August 2022 (the "**Registration Document**") prepared for the purposes of giving information with respect to Barclays Bank PLC (the "**Issuer**").

This Supplement supplements the Registration Document, and as a consequence of this, each of the following multipartite base prospectuses (constituted by the Registration Document and a securities note dated the approval date of the respective base prospectus) will be updated: the Issuer's (i) Global Structured Securities Programme Base Prospectus 9 approved on 30 June 2022 (the "**GSSP Base Prospectus 9**"), (ii) the Issuer's Global Structured Securities Programme Base Prospectus 1B approved on 25 August 2022, (iii) Retail Structured Securities Programme Base Prospectus A (in German, Basisprospekt A) approved on 25 August 2022 (the "**RSSP Base Prospectus A**") and (iv) Retail Structured Securities Programme Base Prospectus B (in German, Basisprospekt B) approved on 7 September 2022 (the "**RSSP Base Prospectus B**").

This Supplement has been approved by the Central Bank of Ireland as competent authority under the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement. With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Registration Document shall be supplemented in the manner described below.

Terms defined in the Registration Document shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

In accordance with Article 23(2) and 23(2a) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for securities pursuant to the GSSP Base Prospectus 9 or the RSSP Base Prospectus A before this Supplement is published have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances, and should contact the relevant distributor of such securities in connection therewith. The final date of the right of withdrawal will be 12 October 2022.

The Issuer accepts responsibility for the information contained in this Supplement and declares that the information contained in this Supplement, is in accordance with the facts and makes no omission likely to affect its import. The purpose of this Supplement is to supplement the section entitled "*Information Incorporated by Reference*" commencing on page 26 of the Registration Document and incorporate by reference into the Registration Document the RNS Announcement of the Issuer and Barclays PLC, as filed with the SEC on Form 6-K on 30 September 2022, in respect of an update on over-issuance under the Issuer's U.S. Shelf (the "**Over-Issuance Update Announcement**").

The Over-Issuance Update Announcement has been filed with the Central Bank of Ireland and shall be deemed to be incorporated in, and form part of, the Registration Document as supplemented by this Supplement. The Over-Issuance Update Announcement may be inspected during normal business hours at Barclays Treasury, 1 Churchill Place, London, E14 5HP, United Kingdom and at the specified office of the Principal Paying Agent, at One Canada Square, London, E14 5AL, United Kingdom during the life of the Registration Document. It has also been filed with the SEC and is available in electronic form on the SEC's website at https://www.sec.gov/Archives/edgar/data/312070/000114036122035483/brhc10042524_6k.htm.



The date of this Supplement is 7 October 2022