

THIRD SUPPLEMENT DATED 21 NOVEMBER 2022

TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 20 JUNE 2022 AND THE PROSPECTUSES LISTED IN SCHEDULE 1

This supplement (the “**Third Supplement**”) dated 21 November 2022 supplements the Registration Document dated, and approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on, 20 June 2022 (the “**Registration Document**”), and the prospectuses listed in Schedule 1 hereto, and constitutes the third supplement to the Registration Document for the purposes of Article 10(1) and Article 23(5) of Regulation (EU) 2017/1129. The terms used but not defined in this Third Supplement have the same meaning as such terms used in the Registration Document.

This Third Supplement is supplemental to, and should be read in conjunction with, the Registration Document as supplemented by the first supplement to the Registration Document dated 10 August 2022 (the “**First Supplement**”) and the second supplement to the Registration Document dated 25 August 2022 (the “**Second Supplement**”), including the documents incorporated by reference therein. To the extent that there is any inconsistency between (a) any statement in this Third Supplement or any statement or information incorporated by reference into the Registration Document by this Third Supplement, (b) any other statement or information in or incorporated by reference into the Registration Document and/or (c) any other statement or information in or incorporated by reference into the prospectuses listed in Schedule 1 hereto, the statements or information in (a) above will prevail.

This Third Supplement has been produced to (i) incorporate by reference specified portions of the Form 6-K Dated 22 August 2022, the Form 6-K Dated 7 October 2022, the Form 6-K Dated 27 October 2022, the Second Form 6-K Dated 27 October 2022, the Third Form 6-K Dated 27 October 2022, the Form 6-K dated 31 October 2022 and the Form 6-K Dated 2 November 2022 (each as defined below), (ii) update the sections of the Registration Document titled “General Information—2. Ratings” (pages 28 to 29), “General Information—5. Change” (pages 30 to 31), “General Information—6. Names and Addresses of Directors and Executives” (page 31), “General Information—8. Legal and Arbitration Proceedings” (page 33) and “Appendix 1 – Information for the purposes of Art. 26(4) of the Regulation (EU) 2017/1129” (page A-1), and (iii) provide information about changes to the Executive Board of CSG and CS.

Information Incorporated by Reference

The section of the Registration Document titled “About this Registration Document—1. Information Incorporated by Reference” (pages 19 to 26) is hereby amended to include the following information:

Form 6-K Dated 22 August 2022

14. the Form 6-K of CSG and CS filed with the SEC on 22 August 2022 (the “**Form 6-K Dated 22 August 2022**”), which contains a media release titled “Credit Suisse Group announces appointments to the Executive Board” attached as an exhibit thereto, as indicated in the cross-reference table below (page 2).

Form 6-K Dated 7 October 2022

15. the Form 6-K of CSG and CS filed with the SEC on 7 October 2022 (the “**Form 6-K Dated 7 October 2022**”), which contains a media release titled “Credit Suisse Group announces public tender offers for debt securities” attached as an exhibit thereto, as indicated in the cross-reference table below (page 2).

Form 6-K Dated 27 October 2022

16. the Form 6-K of CSG and CS filed with the SEC on 7 October 2022 (the “**Form 6-K Dated 27 October 2022**”), which contains the Credit Suisse Earnings Release 3Q22 attached as an exhibit hereto, as indicated in the cross-reference table below (pages 2-3).

Second Form 6-K Dated 27 October 2022

17. the Form 6-K of CSG and CS filed with the SEC on 27 October 2022 (the “**Second Form 6-K Dated 27 October 2022**”), which contains a media release titled “The Board of Directors of Credit Suisse Group AG proposes two share capital increases to further strengthen the Group’s capital base and support its new strategic direction”, as indicated in the cross-reference table below (page 3).

Third Form 6-K Dated 27 October 2022

18. the Form 6-K of CSG and CS filed with the SEC on 27 October 2022 (the “**Third Form 6-K Dated 27 October 2022**”), which contains a media release titled “Credit Suisse unveils new strategy and transformation plan”, as indicated in the cross-reference table below”, as indicated in the cross-reference table below (page 3).

Form 6-K Dated 31 October 2022

19. the Form 6-K of CSG and CS filed with the SEC on 31 October 2022 (the “**Form 6-K Dated 31 October 2022**”), which contains a media release titled “Credit Suisse Group AG announces the enlargement of the banking syndicate, the expected terms for the rights issue and the final terms of the share placement to qualified investors”, as indicated in the cross-reference table below (page 3).

Form 6-K Dated 2 November 2022

20. the Form 6-K of CSG and CS filed with the SEC on 2 November 2022 (the “**Form 6-K Dated 2 November 2022**”), which contains the Credit Suisse Financial Report 3Q22 attached as an exhibit hereto, as indicated in the cross-reference table below (pages 3-4).

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
Form 6-K Dated 22 August 2022			
	Media Release	Whole document except the final paragraph on page 1 of the media release and the first paragraph on page 2 of the media release, the sentence “Further information about Credit Suisse can be found at www.credit-suisse.com .” and the biographical information about the new appointees.	1 to 6
Form 6-K Dated 7 October 2022			
	Media Release	Whole document except the sentence “Further information about Credit Suisse can be found at www.credit-suisse.com .”	1 to 6
Form 6-K Dated 27 October 2022			
	Form 6-K	Cover page	1
		Explanatory note	2
		Forward-looking statements	2
		Group and Bank differences	3 to 4
		Selected financial data – Bank	4 to 5
		Exhibits	6
Exhibit to the Form 6-K Dated 27 October 2022 (Credit Suisse Earnings Release 3Q22)			
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		Credit Suisse	10 to 20
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		Investment Bank	25 to 28
		Swiss Bank	29 to 32
		Asset Management	33 to 35
		Corporate Center	36 to 38
		Assets under management	39 to 40
		Additional financial metrics	41
		Important information	42
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Second Form 6-K Dated 27 October 2022			
	Media Release	Whole document except the sentence “Further information about Credit Suisse can be found at www.credit-suisse.com .”	1 to 7
Third Form 6-K Dated 27 October 2022			
	Media Release	Whole document except the final paragraph on page 1 of the media release, the first paragraph on page 2 of the media release, the sentence “Further information about Credit Suisse can be found at www.credit-suisse.com .” and the sentences containing biographical information.	1 to 12
Form 6-K Dated 31 October 2022			
	Media Release	Whole document except the sentence “Further information about Credit Suisse can be found at www.credit-suisse.com .”	1 to 7
Form 6-K Dated 2 November 2022			
	Form 6-K	Cover page	1
		Explanatory note	2
		Forward-looking statements	2
		Exhibits	3
Exhibit to the Form 6-K Dated 2 November 2022 (Credit Suisse Financial Report 3Q22)			
		Cover page	6
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		Table of contents	8
		Credit Suisse at a glance	9
I	Credit Suisse results	Credit Suisse results (table of contents)	10
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II	Treasury, risk, balance sheet and off-balance sheet	Treasury, risk, balance sheet and off-balance sheet (table of contents)	48
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The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the Form 6-K Dated 22 August 2022, the Form 6-K Dated 7 October 2022, the Form 6-K Dated 27 October 2022, the Second Form 6-K Dated 27 October 2022, the Third Form 6-K Dated 27 October 2022, the Form 6-K Dated 31 October 2022 and the Form 6-K Dated 2 November 2022 is not incorporated by reference into the Registration Document and either (a) is covered elsewhere in the Registration Document as supplemented by the First Supplement, the Second Supplement and this Third Supplement, or (b) is not relevant for investors).

Only the portions of the Form 6-K Dated 22 August 2022, the Form 6-K Dated 7 October 2022, the Form 6-K Dated 27 October 2022, the Second Form 6-K Dated 27 October 2022, the Third Form 6-K Dated 27 October 2022, the Form 6-K Dated 31 October 2022 and the Form 6-K Dated 2 November 2022 specified in the above table have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of such document or the websites referred to in this Third Supplement.

Availability of Documents

The section of the Registration Document titled “About this Registration Document—2. Availability of Documents” (pages 26 to 27) is hereby amended to include the following information:

Copies of the Form 6-K Dated 22 August 2022, the Form 6-K Dated 7 October 2022, the Form 6-K Dated 27 October 2022, the Second Form 6-K Dated 27 October 2022, the Third Form 6-K Dated 27 October 2022, the Form 6-K Dated 31 October 2022 and the Form 6-K Dated 2 November 2022 can be obtained, free of charge, on the website of CS (www.credit-suisse.com) at:

- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-22-august-2022.pdf> (the Form 6-K Dated 22 August 2022).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-7-october-2022.pdf> (the Form 6-K Dated 7 October 2022).
- <https://www.credit-suisse.com/media/assets/corporate/docs/about-us/investor-relations/financial-disclosures/sec-filings/2022-q3-6k-group-bank-2710.pdf> (the Form 6-K Dated 27 October 2022).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/second-form-6-k-dated-27-october-2022.pdf> (the Second Form 6-K Dated 27 October 2022).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/third-form-6-k-dated-27-october-2022.pdf> (the Third Form 6-K Dated 27 October 2022).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-31-october-2022.pdf> (the Form 6-K Dated 31 October 2022).
- <https://www.credit-suisse.com/media/assets/corporate/docs/about-us/investor-relations/financial-disclosures/sec-filings/2022-q3-6k-group-bank-0211.pdf> (the Form 6-K Dated 2 November 2022).

Profit forecast

The Form 6-K Dated 2 November 2022 contains a profit forecast relating to an expected net loss for the Group in the fourth quarter of 2022. This profit forecast has been compiled and prepared on a basis which is both comparable with historical financial information and consistent with CS's accounting policies.

Strategy announcement

On 27 October 2022 CSG and CS announced certain strategic actions following a comprehensive strategic review by the Boards of Directors and the Executive Boards of CSG and CS. The strategy of CSi will align with the strategy of CSG and CS. Please see the Third Form 6-K Dated 27 October 2022 for more detail, including the updated Risk Factors of the Group.

Amendments to the section titled “General Information—2. Ratings” in the Registration Document

On 1 November 2022, S&P Global Ratings Europe Limited downgraded the issuer credit rating of the Issuer from A to A-.

On 1 November 2022, Moody's Investors Service Ltd downgraded the long-term senior unsecured debt rating of the Issuer from A2 to A3.

The first six paragraphs of the section headed “General Information—2. Ratings” on pages 28 to 29 of the Registration Document are hereby amended and restated as follows:

The credit ratings of the Issuer referred to in this Registration Document have been issued by S&P Global Ratings Europe Limited (“**S&P**”), Fitch Ratings Limited (“**Fitch**”) and Moody's Investors Service Ltd. (“**Moody's**”).

The Issuer has an issuer credit rating of “A-” from S&P, a long-term issuer default rating of “BBB+” from Fitch and an issuer credit rating of “A3” from Moody's.

Explanation of ratings as of the date of this Registration Document:

“A-” by S&P: An obligor rated “A” has strong capacity to meet its financial commitments but is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligors in higher-rated categories. The addition of a plus or minus sign shows the relative standing within the rating category. (source: www.standardandpoors.com)

“BBB+” by Fitch: “BBB” ratings indicate that expectations of default risk are currently low. The capacity for payment of financial commitments is considered adequate, but adverse business or economic conditions are more likely to impair this capacity. The modifier “+” indicates relative differences of probability of default or recovery for issues. (source: www.fitchratings.com)

“A3” by Moody’s: Obligations rated “A” by Moody’s are judged to be upper-medium grade and are subject to low credit risk. The modifier “3” indicates that the obligation ranks in the lower end of that generic rating category. (source: www.moodys.com)

Amendments to the section titled “General Information—5. Change” in the Registration Document

The three paragraphs of the section titled “General Information—5. Change” beginning on page 30 of the Registration Document are hereby amended and restated as follows:

Apart from the potential consequences of the matters disclosed in: (i) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades” in the Credit Suisse Financial Report 3Q22, (ii) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022” in the Credit Suisse Financial Report 3Q22, (iii) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Expected loss in 4Q22” in the Credit Suisse Financial Report 3Q22, and (iv) the section headed “Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced” in the Credit Suisse Earnings Release 3Q22, there has been no significant change in the financial performance of CSi and its consolidated subsidiaries since 30 September 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades” in the Credit Suisse Financial Report 3Q22, (ii) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022” in the Credit Suisse Financial Report 3Q22, (iii) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Expected loss in 4Q22” in the Credit Suisse Financial Report 3Q22, and (iv) the section headed “Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced” in the Credit Suisse Earnings Release 3Q22, there has been no significant change in the financial position of CSi and its consolidated subsidiaries since 30 September 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades” in the Credit Suisse Financial Report 3Q22, (ii) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022” in the Credit Suisse Financial Report 3Q22, (iii) the section headed “I – Credit Suisse results—Credit Suisse—Other information—Expected loss in 4Q22” in the Credit Suisse Financial Report 3Q22, (iv) the section headed “Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced”, in the Credit Suisse Earnings Release 3Q22, (v) the section headed “Risk Factors— 2. Significant negative consequences of the supply chain finance funds and US-based hedge funds matters” and “—9. Reputational risk— 9.1 Failure to manage the risks it faces may cause damage to CSi’s reputation, which is a key asset, and CSi’s competitive position and business prospects could be harmed if its reputation is damaged” in this Registration Document, and (vi) the section headed “Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” in the Credit Suisse Financial Report 3Q22, there has been no material adverse change in the prospects of CSi and its consolidated subsidiaries since 31 December 2021.

Amendments to the section titled “General Information—6. Names and Addresses of Directors and Executives” in the Registration Document

The section titled “General Information—6. Names and Addresses of Directors and Executives” beginning on page 31 of the Registration Document is hereby amended to include the following information:

David Todd was appointed to the CSi Board of Directors with effective date 13 October 2022.

David Mathers resigned from the CSi Board of Directors with effective date 31 October 2022. Christopher Horne replaced him as Chief Executive Officer with effective date 1 November 2022.

The current composition of the Board of Directors is as follows:

- John Devine (Non-Executive Chair)
- Christopher Horne (Chief Executive Office)
- Doris Honold (Independent Non-Executive)
- Caroline Waddington (Chief Financial Officer)
- Richard Meddings (Non-Executive Deputy Chair)
- Debra Jane Davies (Independent Non-Executive)
- Edward Jenkins (Chief Risk Officer)
- David Todd (Non-Executive)

Biographical information for the newly elected member of the Board of Directors is as follows:

Name	Business Address	Position Held
David Todd	Credit Suisse International One Cabot Square London E14 4QJ	Professional history 2022 - Present: Credit Suisse International, Credit Suisse Securities (Europe) Limited, Non-Executive Director 2020 - Present: Assured Guaranty UK Limited, Non-Executive Director, & Chair of Audit Committee 1987- 2019: KPMG LLP (Partner from 1998) Education 1990 ICAEW, Institute of Chartered Accountants in England & Wales 1987 BSc, Mathematics, University of Bristol, United Kingdom Other activities and functions 2021 - 2022: Itaú BBA International plc, Non-Executive Director, & Chair of Audit Committee 2014 - 2022: ActionAid UK, Treasurer, Non-Executive Director & Chair of Audit, Risk & Finance Committee 2004 - 2014: Tearfund, Treasurer, Non-Executive Director & Chair of Audit Risk & Finance Committee

Changes to the Board of Directors and Executive Board of CSG and CS

On 22 August 2022, CSG and CS announced the following changes to the Executive Board:

Dixit Joshi was appointed Chief Financial Officer (CFO) and member of the Executive Boards of CSG and CS, effective 1 October 2022, replacing David Mathers, who stepped down as previously announced.

Francesca McDonagh was appointed Chief Operating Officer and member of the Executive Boards of CSG and CS, effective 19 September 2022.

Francesco De Ferrari, CEO of the Wealth Management division and member of the Executive Boards of CSG and CS, who was acting as ad interim CEO of the EMEA region, was appointed to take over the role of CEO of the EMEA region on a permanent basis, effective 22 August 2022.

On 27 October 2022, CSG and CS announced the following changes to the Boards of Directors and the Executive Boards of CSG and CS:

Nita Patel was appointed Chief Compliance Officer and member of the Executive Boards of CSG and CS, effective 1 November 2022, replacing Rafael Lopez Lorenzo, who stepped down.

Christian Meissner, who served as CEO of the Investment Bank and member of the Executive Boards of CSG and CS, stepped down, effective 27 October 2022.

Michael Klein would be stepping down from the Boards of Directors of CSG and CS, which he joined in 2018, to act as advisor to Group CEO Ulrich Körner.

Ulrich Körner was appointed Chief Executive Officer on 27 July 2022.

The current composition of the Executive Board of CS* is as follows:

Name	Function
Ulrich Körner	Chief Executive Officer
Francesco De Ferrari	CEO Wealth Management and CEO Region Europe, Middle East and Africa (EMEA)
Markus Diethelm	General Counsel
Christine Graeff	Global Head of People
Joanne Hannaford	Chief Technology & Operations Officer
Dixit Joshi	Chief Financial Officer
Nita Patel	Chief Compliance Officer
Edwin Low	CEO Region Asia Pacific
Francesca McDonagh	Chief Operating Officer
David Wildermuth	Chief Risk Officer

*As of the date hereof, the composition of the Executive Board of CS and the Executive Board of CSG is identical, with the exception of André Helfenstein, who is a member of the Executive Board of CSG, but not of CS.

The current composition of the Board of Directors of CS** is as follows:

Name	Function
Axel P. Lehmann	Chairman and Chair of the Governance and Nominations Committee
Mirko Bianchi	Chair of the Audit Committee, Member of the Risk Committee and Member of the Conduct and Financial Crime Control Committee
Iris Bohnet	Chair of the Sustainability Advisory Committee (Advisory Committee), and Member of the Compensation Committee
Clare Brady	Chair of the Conduct and Financial Crime Control Committee, Member of the Audit Committee and Member of the Sustainability Advisory Committee (Advisory Committee)
Christia Gellerstad	Vice-Chair, Lead Independent Director and Chair

	Compensation Committee, Member of the Governance and Nominations Committee, Member of the Conduct and Financial Crime Control Committee, and Member of the Digital Transformation and Technology Committee
Keyu Jin	Member of the Risk Committee and Member of the Digital Transformation and Technology Committee
Shan Li	Member of the Compensation Committee and Member of the Risk Committee
Seraina Macia	Member of the Audit Committee and Member of the Digital Transformation and Technology Committee
Blythe Masters	Member of the Governance and Nominations Committee and Chair of the Digital Transformation and Technology Committee
Richard Meddings	Chair Risk Committee and Member of the Governance and Nominations Committee and Member of the Audit Committee
Amanda Norton	Member of the Compensation Committee and Member of the Risk Committee
Ana Paula Pessoa	Member of the Audit Committee and Member of the Conduct and Financial Crime Control Committee

**As of the date hereof, the composition of the Board of Directors of CSG and the Board of Directors of CS is identical.

Restatement of the section titled “General Information—7. Directors’ Conflicts of Interest” in the Registration Document

The section titled “General Information—7. Directors’ Conflicts of Interest” on page 32 of the Registration Document is hereby restated as follows:

There are no potential conflicts of interest of the members of the Board of Directors between their duties to the Issuer and their private interests and/or other duties. Potential conflicts of interest of members of the Board of Directors due to roles held within Credit Suisse Group AG / Credit Suisse AG are managed by a Board Conflicts Committee and Conflicts Management Framework.

Amendments to the section titled “General Information—8. Legal and Arbitration Proceedings” in the Registration Document

The section titled “General Information—8. Legal and Arbitration Proceedings” on page 33 of the Registration Document is hereby amended and restated as follows:

During the period of 12 months ending on the date of this Third Supplement, there have been no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on the financial position or profitability of CSi, and the Issuer is not aware of any such proceedings being either pending or threatened, except as disclosed in (i) the 2021 CSi Annual Report under the heading “Contingent Liabilities, Guarantees and Commitments” (Note 41 to the consolidated financial statements of CSi) on pages 106 to 108, (ii) the section of the 2022 CSi H1 Interim Report headed “Contingent Liabilities and Commitments” (Note 11 to the condensed consolidated interim financial statements of CSi) on pages 29 to 31 (PDF pages 31 to 33), (iii) the 2021 CS Annual Report under the heading “Litigation” (Note 40 to the Consolidated financial statements of CSG) on pages 413 to 424 (PDF pages 421 to 433), (iv) the Form 6-K Dated 5 May 2022 under the heading “Litigation” (Note 33 to the condensed consolidated financial statements of CSG) on pages 137 to 138 (PDF pages 145 to 147), (v) the Credit Suisse Financial Report 2Q22 attached as an exhibit to the Form 6-K Dated 29 July 2022 under the heading “Litigation” (note 33 to the condensed consolidated financial statements of CSG) on pages 141 to 143 (PDF pages 155 to 157) and (vi) the Credit Suisse Financial Report 3Q22 attached as an exhibit to the Form 6-K Dated 2 November 2022 under the heading “Litigation” (note 33 to the condensed consolidated financial statements of CSG) on pages 145 to 147 (PDF pages 152 to 154).

Provision for litigation is disclosed in (i) Note 28 to the consolidated financial statements on pages 84 and 85 of the 2021 CSi Annual Report and (ii) Note 11 to the condensed consolidated interim financial statements of CSi on pages 29 to 31 (PDF pages 31 to 33) of the 2022 CSi H1 Interim

Report.

General

For the purposes of Art. 23(5) of the Regulation (EU) 2017/1129, this Third Supplement forms a constituent part of, and supplements and amends, the prospectuses listed in Schedule 1 hereto.

This Third Supplement and the documents incorporated by reference into the Registration Document by this Third Supplement have been filed with the CSSF, and copies of the Registration Document, the First Supplement, the Second Supplement and this Third Supplement and the documents incorporated by reference into the Registration Document (as supplemented by the First Supplement, the Second Supplement and this Third Supplement) will be available, free of charge, on the website of the Luxembourg Stock Exchange at www.bourse.lu and on the Issuer's website at: <https://www.credit-suisse.com/be/en/investment-banking/financial-regulatory/international.html>.

Except for the copies of the documents incorporated by reference into the Registration Document (as supplemented by the First Supplement, the Second Supplement and this Third Supplement) that are available on the Luxembourg Stock Exchange website (www.bourse.lu) or the Issuer's website, no information contained on the websites to which links have been provided is incorporated by reference in the Registration Document.

Save as disclosed in the First Supplement, the Second Supplement and this Third Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

In accordance with Article 23(2a) of Regulation (EU) 2017/1129, investors who have already agreed to purchase or subscribe for securities pursuant to the prospectuses listed in Schedule 1 hereto before this Third Supplement is published have the right, exercisable within three working days after the publication of this Third Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23(1) of Regulation (EU) 2017/1129 arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. In connection therewith, investors should contact the Distributor (as defined in the relevant prospectus) of such securities. The final date of the right of withdrawal will be 24 November 2022.

Responsibility Statement

The Issuer takes responsibility for the Registration Document, as supplemented by the First Supplement, the Second Supplement and this Third Supplement. Having taken all reasonable care to ensure that such is the case, the information contained in the Registration Document, as supplemented by the First Supplement, the Second Supplement and this Third Supplement, is, to the best knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

This Third Supplement is not for use in, and may not be delivered to or inside, the United States.

SCHEDULE 1 – LIST OF PROSPECTUSES TO WHICH THIS SUPPLEMENT RELATES

Name	Approving Authority	File Number
Securities Note comprising part of the Trigger Redeemable and Phoenix Securities Base Prospectus dated 7 July 2022.	CSSF	C-027445
Securities Note comprising part of the Put and Call Securities Base Prospectus dated 13 July 2022.	CSSF	C-027530
Securities Note comprising part of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 14 July 2022.	CSSF	C-027554
Securities Note comprising part of the Bonus and Participation Securities Base Prospectus dated 15 July 2022.	CSSF	C-027559

APPENDIX 1 – INFORMATION FOR THE PURPOSES OF ART. 26(4) OF THE REGULATION (EU) 2017/1129

[Binding English language version]

KEY INFORMATION ON THE ISSUER				
Who is the Issuer of the Securities?				
Domicile and legal form, law under which the Issuer operates and country of incorporation				
CSi is incorporated under English law as an unlimited liability company domiciled in England and Wales and which operates under English law. Its Legal Entity Identifier (LEI) is E58DKGMJYYYYJLN8C3868.				
Issuer's principal activities				
The principal activities of CSi are banking, including the trading of derivative products linked to interest rates, foreign exchange, equities, commodities and credit.				
Major shareholders, including whether it is directly or indirectly owned or controlled and by whom				
CSi is an indirect wholly owned subsidiary of Credit Suisse Group AG.				
Key managing directors				
Board of Directors:				
<ul style="list-style-type: none"> <li style="display: inline-block; width: 45%;">• John Devine, Non-Executive Chair <li style="display: inline-block; width: 45%;">• Caroline Waddington <li style="display: inline-block; width: 45%;">• Christopher Horne <li style="display: inline-block; width: 45%;">• Richard Meddings <li style="display: inline-block; width: 45%;">• David Todd <li style="display: inline-block; width: 45%;">• Debra Jane Davies <li style="display: inline-block; width: 45%;">• Doris Honold <li style="display: inline-block; width: 45%;">• Edward Jenkins 				
Statutory auditors				
PricewaterhouseCoopers LLP, 1 Embankment Place, London, WC2N 6RH.				
What is the key financial information regarding the Issuer?				
CSi derived the key financial information included in the tables below as of and for the years ended 31 December 2020 and 31 December 2021 from the 2021 CSi Annual Report. The key information included in the table below as of and for the six months ended 30 June 2022 and 30 June 2021 was derived from the 2022 CSi H1 Interim Report.				
<i>CSi consolidated statement of income</i>				
(USD million)	Year ended 31 December 2021 (audited)	Year ended 31 December 2020 (audited)	Interim 6 months ended 30 June 2022 (unaudited)	Interim 6 months ended 30 June 2021 (unaudited)
Net interest (expense) / income	(63)	10	(42)	(39)
Commission and fee income	428	363	194	183
Allowance for credit losses	(4,530)	(17)	164	(4,736)

Net gains / (losses) from financial assets/liabilities at fair value through profit or loss	1,761	1,715	1,146	695
Net revenues	(2,151)	2,312	1,547	(3,744)
Net profit / (loss) attributable to Credit Suisse International shareholders	(5,343)	211	119	(5,094)

CSi consolidated statement of financial position

(USD million)	As of 30 June 2022 (unaudited)	Year ended 31 December 2021 (audited)	Year ended 31 December 2020 (audited)
Total assets	224,313	244,515	290,246
Borrowings	8,632	1,470	2,436
Debt in issuance	26,666	40,224	31,597
Loans and Advances	3,001	2,968	3,151
Due to Banks	542	218	433
Total shareholders' equity	17,714	17,629	23,007

What are the key risks that are specific to the Issuer?

The Issuer is subject to the following key risks:

1. Liquidity risk arising from potential inability to borrow or access the capital markets on suitably favourable terms or to sell its assets. This may also arise from increased liquidity costs.
2. Risks arising from the suspension and ongoing liquidation of certain supply chain finance funds and the failure of a US-based hedge fund to meet its margin commitments (and the Issuer's exit from its positions relating thereto), in respect of which a number of regulatory and other inquiries, investigations and actions have been initiated or are being considered. In addition, the Issuer may suffer significant losses from its credit exposures, which exist across a wide range of transactions and counterparties and may be exacerbated by adverse market conditions (including the impact of COVID-19), increased volatility in certain markets or instruments or disruption in the liquidity or transparency of financial markets. In addition, disruptions in the liquidity or transparency of the financial markets may result in the Issuer's inability to sell, syndicate or realise the value of its positions, thereby leading to increased concentrations. Any inability to reduce these positions may not only increase the market and credit risks associated with such positions, but also increase the level of risk-weighted assets on the Issuer's balance sheet, thereby increasing its capital requirements, all of which could adversely affect its businesses. Default or concerns of default by one or more large financial institutions could negatively impact the Issuer's business and the financial market generally, and the Issuer's credit risk exposure will increase if the collateral it holds cannot be realised at prices sufficient to cover the full amount of the exposure.
3. Market fluctuations, volatility relating to the Issuer's trading and investment activities (against which its hedging strategies may not prove effective), uncertainties regarding the possible discontinuation of benchmark rates and adverse economic conditions may impact the Issuer's financial condition and results of operations. The spread of COVID-19 and resulting tight government controls and containment measures implemented around the world have caused severe disruption to global supply chains, labour markets and economic activity, which have contributed to rising inflationary pressure and a spike in market volatility. The spread of COVID-19 is currently having an adverse impact on the global economy, the severity and duration of which is difficult to predict. The COVID-19 pandemic has significantly impacted, and may continue to adversely affect, Credit Suisse Group AG's credit loss estimates, mark-to-market losses, trading revenues and net interest income, as well as Credit Suisse Group AG's ability to successfully realise its strategic objectives and goals. To the extent the COVID-19 pandemic continues to adversely affect the global economy, and/or adversely affects the Issuer's business, operations or financial performance, it may also have the effect of increasing the likelihood and/or magnitude of other risks described herein, or may pose other risks which are not presently known to the Issuer or not currently expected to be significant to its business, operations or financial performance. The Issuer is closely monitoring the potential adverse effects and impact on its operations, businesses and financial performance, including liquidity and capital usage, though

the extent of the impact is difficult to fully predict at this time due to the continuing evolution of this uncertain situation. The Issuer's financial position and cash flows are exposed to foreign currency exchange fluctuations, and this and other market risks could exacerbate other risks to which the Issuer is exposed.

4. The Issuer is exposed to risks from adverse market conditions and unfavourable economic, monetary, political, legal, regulatory and other developments in the countries in which it operates (as well as countries in which the Issuer does not currently conduct business), including the escalating conflict between Russia and Ukraine, as a result of which the United States, European Union, United Kingdom and other countries have imposed, and may further impose, financial and economic sanctions and export controls targeting certain Russian entities and/or individuals (such that the Issuer may face restrictions (including any Russian countermeasures) on engaging with certain consumer and/or institutional businesses), and which could lead to regional and/or global instability, as well as adversely affect commodity and other financial markets or economic conditions. An element of the strategy of Credit Suisse Group AG and its consolidated subsidiaries is to increase its wealth management businesses in emerging market countries. The Issuer's implementation of this strategy will increase its exposure to economic instability in those countries, which could result in significant losses.
5. The Issuer's existing risk management procedures and policies may not always be effective, particularly in highly volatile markets, and may not be fully effective in mitigating its risk exposure in all economic market environments or against all types of risk, including risks that the Issuer fails to identify, anticipate or mitigate, in whole or in part, which may result in unexpected, material losses. Moreover, the Issuer's actual results may differ materially from its estimates and valuations, which are based on judgement and available information and rely on predictive models and processes. The same is true of the Issuer's accounting treatment of off-balance sheet entities, including special purpose entities, which requires it to exercise significant management judgement in applying accounting standards; these standards (and their interpretation) have changed and may continue to change. In addition, the Issuer's business may be disrupted by technology-related failures such as service outages or information security incidents, and the Issuer could be compromised by cyber incidents. Cybersecurity risks have also significantly increased in recent years in part due to the growing number and increasingly sophisticated activities of malicious cyber actors. In addition, the Issuer may be subject to increasing risks arising from increased litigation and other liability from the growing volume of nascent climate and sustainability-related regulation.
6. The Issuer's exposure to legal risks is significant and difficult to predict and the volume and amount of damages claimed in litigation, regulatory proceedings and other adversarial proceedings against financial services firms continues to increase in many of the principal markets in which the Issuer operates. The Issuer's business is highly regulated, and existing, new or changed laws, rules and regulations may continue to increase costs (including costs related to compliance, systems and operations) and may continue to negatively affect the Issuer's ability to conduct certain types of business which could adversely affect the Issuer's profitability and competitive position. If the Issuer fails to manage these risks effectively, this could lead to a decrease in the value of its securities. Regulations applicable to the Issuer (as well as regulations and changes in enforcement practices applicable to its clients) may adversely affect its business and ability to execute its strategic plans. In addition, the applicable resolution and bail-in legislation (including the Banking Act 2009) may affect the Issuer's security holders, who would have very limited rights to challenge the exercise of the bail-in tool, any resolution power or any pre-resolution measure.
7. The Issuer is exposed to the risk that improper behaviour or judgement, misconduct, or non-compliance with policies or regulations by the Issuer's employees results in negative financial, non-financial or reputational impacts on its clients, employees, the Issuer and the financial markets. In addition, the Issuer's position in the highly competitive financial services industry could be harmed by damage to its reputation arising from the factors mentioned above or failures of the Issuer's procedures and controls.