

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and Supplements thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8294-03-20612-0

To: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik  
Comisión Nacional del Mercado de Valores, Spanien

**From: Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document and The First Supplement, approved by us on 03.08.2022 and the Second Supplement approved by us on 09.11.2022 thereto may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8294-10-20518  
**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

First Supplement

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8294-11-20557

## Second Supplement

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8294-11-20621

### Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2022.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Structured Notes Programme  
**National Prospectus Identifier Code:** 8294-03-20612  
**Annexes:** 14, 15, 17, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

### Details of the Base Prospectus

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement, approved by us on 03.08.2022 and the Second Supplement approved by us on 09.11.2022 thereto together with the Securities Note approved by us on 07.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Structured Notes Programme  
**National Prospectus Identifier Code:** 8294-03-20612  
**Annexes:** 6, 14, 15, 17, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
 On behalf of the Executive Board

MR Mag. Andrea Mörtl  
 Head of Division


Mag. Fabio Falchetto

signed electronically

Date: 07.12.2022

Attachments:

(1) Securities Note regarding the Structred Notes Programme as of and approved by us on 07.12.2022

Signaturwert	Q7zvHsLzqLjnYSrZp87pTSwaC00NzdncMVo/fH1NHmoUoY29AEWZKjJsgGpgpL6WU0VyrVRcKATT+qEppp7au2oo6NagXFRsYCde6XQ1DYhR4hGBN+B9ecqkiGBB/s0oJMsLn4USww/0pgrB5IU1lFmp2F+cWypeuwnIpV3J530iA9yiNIS249W1W5TJepNYO5QmG0PnB9jzXcelEmwpJ7jE16lr1rihPD7cLhpTsJKjSRQ702gnDyWuJsmGfbiQ179LRwnkv+AI1qxNW9o1M5dNUB1nImcZbkHGysMdVm7tD0TUGzUXO9Dy6opgsdr33jufue7izOngUmGzXeljg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-12-07T09:20:43Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	