



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)  
2017/1129 of the European Parliament and of the Council  
Certificate Reference C-028341-CoA-01**

**To:**

Financial Supervisory Authority (CNVM) (Romania)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21 December 2022.

**Name of Issuer(s):**

CEC BANK S.A.

**LEI:**

2138008AVF4W7FMW8W87

**Registered Office(s):**

Bucharest, Romania

**Type of Securities (if applicable):**

EUR 600,000,000 Euro Medium Term Note Programme for the issue of Notes

**National Prospectus Identifier:** C-028341

**(References to the annexes of Regulation 2019/980 used):**

7, 15, 28

**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable



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Attachment(s):

1) Base Prospectus

Luxembourg, 21 December 2022  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: