

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-03-20656-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document, the First Supplement thereto (approved by us on 03.08.2022) and the Second Supplement (approved by us on 09.11.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8294-10-20518

Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document:

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier Code: 8294-11-20557

Second Supplement to the Registration Document:

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8294-11-20621

Securities Note regarding the Debt Issuance Programme:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22.02.2023.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier Code: 8294-03-20656

Annexes: 14, 15, 22, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme:

We hereby certify that the Registration Document approved by us on 22.02.2023, the First Supplement to the Registration Document (approved by us on 03.08.2022) and the Second Supplement (approved by us on 09.11.2022) form a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier Code: 8294-03-20656

Annexes:	6, 14, 15, 22, 28
Guarantor:	Not applicable
LEI:	Not applicable
Omission of information:	Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Matthias Rudorfer


Mag. Susanne Reder, MA
Deputy Head of Division

signed electronically

Date: 22.02.2023

Attachment:

(1) Securities Note regarding the Debt Issuance Programme as of and approved by us on 22.02.2023.

Signaturwert	p4iifYKbtFF+kQgWJClLxMavoK5+y7C27xTC4twhD2BGus6yH5dgWowlNzubZ8saBTsY0DRzVc4/7VR44C9jcpNs73Kb7e7i7Lyu7bE7/xaegovzYUugmDlSHEEPjWD4QHNBK92mqJcu/bcBjFTaymP9X7jppOe25yuV/2yovtssyzSlggVGB5EQOzHNzxiES3Q2nSWYlQhu3sdSToWNMU1Z193d4efR0gv9BqtryYH0MCFX3kPkdIQWYUGwYZ3ZXKaA52ansrKuFDw/Kb4XNa9Bm3a2rUnDmrod/Du2lcPdIqzGzGEGKuCD5JfiSGUIjwGB1+gBtUzo6+41TrZFfJ3g==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-02-22T10:05:17Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	