



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)  
2017/1129 of the European Parliament and of the Council  
Certificate Reference C-028490-CoA-01**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Services and Markets Authority (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hellenic Capital Market Commission (CMC) (Greece)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanstilsynet (Norway)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (Slovak Republic)  
Securities Market Agency (Slovenia)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 10 March 2023.

**Name of Issuer(s):**

THE GOLDMAN SACHS GROUP, INC.

**LEI:**

784F5XWPLTWKTBV3E584

**Registered Office(s):**

New York, New York, United States of America

**Type of Securities (if applicable):**

Series S Programme for the Issuance of Warrants, Notes and Certificates

**National Prospectus Identifier:** C-028490



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**(References to the annexes of Regulation 2019/980 used):**

6, 14, 15, 17, 22, 28

**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

Attachment(s):

1) Base Prospectus

Luxembourg, 10 March 2023  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: