

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8332-11-20684-0

To: Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13.03.2023.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Not applicable
National Prospectus Identifier: 8332-11-20684

Registration Document:

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
National Prospectus Identifier: 8332-10-20610
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
National Prospectus Identifier: 8332-03-20634
Annexes: 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details in respect of the Base Prospectus:

We hereby certify that the Registration Document approved by us on 02.12.2022 together with the Securities Note approved by us on 02.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier: 8332-03-20634
Annexes: 6, 15, 28
Guarantor: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder, MA

Mag. Özge Esatbeyoglu


Deputy Head of Division

signed electronically

Date: 13.03.2023

Attachments:

Supplement, dated 13.03.2023

Signaturwert	Vv3Vv8QKH7D3hvlsgfg3d6EzTq5Ih90dXyRN4Dj8XkSkTdwcm4refjFNx+QM70JzLCqNwlj3Mhg8rE10jk/bV/lvDCc5NtUgx2v2+G/uYGth5DSbZiZuYJvVrIKPiXRxDtMMLrPvjNWEcITiBuXw768kV7Vsf0umLjSWXIIFp7pI2+kuvKHjV6l0++P28f+r0WY99tMBLIjrlZ4Vky7NgeXBCCrfs3eFZ/db4P3/b8PIu/gAHE8pb73WHLFgX3ls6VcRamCMHm6DpisHfjtjP6QdyCwBs73KnnelK6qQQ71Wnm4+ApemphEwtbpqc1LzFfi2PZsWBjJwsIWCWxY0g==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-03-13T17:16:44Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	