



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-028657-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanzmarktaufsicht (Principality of Liechtenstein)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 14 April 2023.

Name of Issuer(s):

THE GOLDMAN SACHS GROUP, INC.

LEI:

784F5XWPLTWKTBV3E584

Registered Office(s):

New York, United States of America

Type of Securities (if applicable):

Euro Medium-Term Notes, Series F

National Prospectus Identifier: C-028657



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(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Attachment(s):

1) Base Prospectus

Luxembourg, 14 April 2023
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: