

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-11-20731-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document and the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-10-20518
Annexes 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement of the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier: 8294-11-20557

**Second Supplement of the
Registration Document:**

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20621

**Third Supplement of the Registration
Document:**

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20680

**Fourth Supplement of the Registration
Document:**

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20702

**Fifth Supplement of the Registration
Document:**

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20731

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24.06.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier: 8294-03-20519
Annexes 14, 15, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08.07.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants (Programme)
National Prospectus Identifier: 8294-03-20528
Annexes 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.09.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier: 8294-03-20560
Annexes 14, 15, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.10.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates (Programme)
National Prospectus Identifier: 8294-03-20576
Annexes 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Additional Tier 1 Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Additional Tier 1 Notes (Programme)
National Prospectus Identifier: 8294-03-20585
Annexes 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Multi Issuer EMTN (Programme)
National Prospectus Identifier: 8294-03-20590
Annexes 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Structured Notes (Programme)
National Prospectus Identifier: 8294-03-20612
Annexes 14, 15, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Covered Bonds Programm

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15.12.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Covered Bonds (Programme)
National Prospectus Identifier: 8294-03-20619
Annexes 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22.02.2023. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier: 8294-03-20656
Annexes 14, 15, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 24.06.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier: 8294-03-20519
Annexes 6, 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Warrants Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Warrants Programme approved by us on 08.07.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Warrants Programme
National Prospectus Identifier:	8294-03-20528
Annexes	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Debt Issuance Programme approved by us on 21.09.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria

Type of Securities:	Debt Issuance Programme
National Prospectus Identifier:	8294-03-20560
Annexes	6, 14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Certificates Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First 8 / 12 Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Certificates Programme approved by us on 25.10.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Certificates (Programme)
National Prospectus Identifier:	8294-03-20576
Annexes	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 11.11.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Additional Tier 1 Notes Programme
National Prospectus Identifier: 8294-03-20585
Annexes 6, 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 02.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier: 8294-03-20590
Annexes 6, 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Structured Notes Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First

Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Structured Notes Programme
National Prospectus Identifier: 8294-03-20612
Annexes 6, 14, 15, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Covered Bonds Programme:

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Covered Bonds Programme approved by us on 15.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Covered Bonds Programme
National Prospectus Identifier: 8294-03-20619
Annexes 6, 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023) and the Fifth Supplement (approved by us on 04.05.2023) together with the Securities Note regarding the Debt Issuance Programme approved by us on 22.02.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance Programme
National Prospectus Identifier:	8294-03-20656
Annexes	6, 14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

MR Mag Andrea Mörtel

Jana Djouraev BA


Head of Division

signed electronically

Date: 04.05.2023

Attachments:

Supplement, dated 04.05.2023

Signaturwert	Q7+7WldVmTplyu+Yv0Tj0KSJQm5GxcdVzBvft+tDcek9QLSWmEOcQJly52YNIDeF+2PBrrLk2qgsxNU+glZW eKQp1DGS9diDI0eVBMewSrMI+UEL8M01LcSdK5jZoZBV3Wb6yFD1ooMlwi5OQ1WINnmjC5U5EeyIiLqaP1LU CtdBy3bV/E53fFHAvtUloMxsOh/mFn9Lxz8Dy+oR272nM5mr+BM2DNOyDe6s5QWbZ+/J5LA3MmlmKx2TknUr ArnNk6jhDraokv5ZRjmOIT7FuIuLn8jFqFZWwEQ/98h02cXtKNWwxAoJmBbGCFalv6r2YhkKTJnCAAFwM0zw 6QtQQg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-05-04T12:48:38Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	