



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-028703-CoA-01**

To:

Financial Supervisory Authority (CNVM) (Romania)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03 May 2023.

Name of Issuer(s):

Raiffeisen Bank S.A.

LEI:

549300RFKNCOX56F8591

Registered Office(s):

Bucharest, Romania

Type of Securities (if applicable):

EUR 2,500,000,000 Euro Medium Term Note Programme for the issue of Notes

National Prospectus Identifier: C-028703

(References to the annexes of Regulation 2019/980 used):

7, 15, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable



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Attachment(s):

1) Base Prospectus

Luxembourg, 3 May 2023
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: