

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8372-03-20701-0

To: Financial Supervision Commission, Bulgarien
Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commissione Nazionale per le Società e la Borsa, Italien
Finanzmarktaufsicht Liechtenstein, Liechtenstein
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Securities Market Agency, Slowenien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

The Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by the CSSF (Comission de Surveillance du Secteur Financier, Luxembourg) on 21 April 2023.

Name Of Issuer(s): Raiffeisen Bank International
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office(s): Am Stadtpark 9, 1030 Wien, Austria
National Prospectus Identifier: C-028678
Annexes 6

Name of the Guarantor: Not applicable

LEI of the Guarantor: Not applicable

Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21 April 2023.

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
Type of Securities: Securities Note relating to Structured Securities Programme
National Prospectus Identifier Code: 8372-03-20701

Annexes: 14, 17, 22, 28
Guarantor: not applicable
LEI: not applicable
Omission of information: not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by the CSSF (Comission de Surveillance du Sectuer Financier, Luxembourg) on 21 April 2023 together with the Securities Note approved by us on 21 April 2023 form a prospectus consisting of separate documents pursuant to Article 10 of the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.



Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
Type of Securities: Securities Note relating to the Structured Securities Programme
National Prospectus Identifier Code: C-028678

Annexes: 6, 14, 17, 22, 28
Guarantor: not applicable
LEI: not applicable
Omission of information: not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder, MA
Deputy Head of Division


Mag. Heidrun Meichenitsch-Rasinger

signed electronically

Date: 21 April 2023

Attachments:

(1) Securities Note approved by us on 21 April 2023

Signaturwert	mHxUVd87Poxhp9/H7KzSzeOaX1RLFMUcgDSbig4M5AmEYQ1fk6yRrhTMfu3ULJ3ZHEZtZmUWe5JpynnQw0rJdc9Psz5zLwl4ZAw5nG8TdfegZE+uOBSxmy0ilf5asVnPgBNhBFCW97B3nV0imk5a1K2fY8+maDxT/9DFtvKNWuzG3fsEdfurLEupnzMthrY1qPH1flxTZgHflJ8n9/pNyYfKBGLgZMbic9EEQivRYpmaAmWLNvHNbzhOQF4Am6YL3ykGdFDGO8UvM3SyfG11KzblqgniuOmpzhWP3V7gmG3/xaC1nZkX+XUYpKuvQ403OC0FZAg3KiJ7N6i9K6REvg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-04-21T09:46:46Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	<p>Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur</p>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	