



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Registration Document pursuant to Prospectus Regulation  
(EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-028678-CoA-02**

**To:**

Financial Supervision Commission (Bulgaria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanzmarktaufsicht (Principality of Liechtenstein)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (Slovak Republic)  
Securities Market Agency (Slovenia)  
Czech National Bank (CNB) (The Czech Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21 April 2023. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):**

RAIFFEISEN BANK INTERNATIONAL AG

**LEI:**

9ZHRYM6F437SQJ6OUG95

**Registered Office(s):**

Vienna, Austria

**Type of Securities (if applicable):**

Registration Document

**National Registration Document Identifier:** C-028678

**(References to the annexes of Regulation 2019/980 used):**

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Attachment(s):

- 1) Registration Document
- 2) Bulgarian translation of the appendix
- Croatian translation of the appendix
- German translation of the appendix
- Hungarian translation of the appendix
- Italian translation of the appendix
- Polish translation of the appendix
- Romanian translation of the appendix
- Slovak translation of the appendix
- Slovene translation of the appendix
- Czech translation of the appendix

Luxembourg, 11 May 2023  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: