

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8332-11-20694-0

To: Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29.03.2023.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: 2nd Supplement to Registration Document
National Prospectus Identifier: 8332-11-20694

Registration Document:

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Registration Document
National Prospectus Identifier: 8332-10-20610
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

1st Supplement

We hereby certify that 1st Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13.03.2023.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Registration Document
National Prospectus Identifier: 8332-11-20684

Securities Note:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Registration Document
National Prospectus Identifier: 8332-03-20634
Annexes: 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details in respect of the Base Prospectus:

We hereby certify that the Registration Document approved by us on 02.12.2022 together with the Securities Note approved by us on 02.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Registration Document
National Prospectus Identifier: 8332-03-20634
Annexes: 6, 15, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder, MA

Jana Djouraev BA


Deputy Head of Division

signed electronically

Date: 29.03.2023

Attachments:

Supplement, dated 29.03.2023

Signaturwert	OJdmqxw5uj9/4MUQtBXO8WQlXDIXSjzsXdHpuXOE4Fyjli+1po0+hZPw580+FvZ2d07DuJgtE8Mt0k4JLtcY17UbIO8VRcBUsoTgtyhwfcbWh2COTsU6R7GUKANuCCCE6oHz9xehDMAG+XUbSn4yVFQGIJQN+zvqnWZ7ArL4y4dEKtV6yajZD+MLzOWpEHBuIi0wWWai/6g8f9oBM/P/ly4zPl7Jwho48nfUmGnqbjtzZN5H0k+50aonElQicvC9zc0zGNnKYlwHOPR5cRlqHgcdTs4WTyZyDjWKBB/u0YHvL/APyCltYqZDA55z8+9TzTsSBg+mLxtTARychnE9w==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-03-29T14:01:25Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	