



**Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20230602_339366**

To:

- Finanzmarktaufsicht, Austria
- Financial Supervision Commission, Bulgaria
- Hanfa, Croatia
- Czech National Bank, Czech Republic
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Komisja Nadzoru Finansowego, Poland
- Financial Supervisory Authority, Romania
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02 June 2023.¹

Name of Issuer(s): Green Finance Capital AG

LEI: 52990003C6FKCKSZS240

Registered Office(s): Fürst-Franz-Josef-Strasse 68
9490 Vaduz
Liechtenstein

Type of Securities (if applicable): Debt with denomination per unit of less than EUR 100 000

National Prospectus Identifier: 339366

(references to the annexes of Regulation 2019/980 used): 6, 14, 22

Signed:

Verena Schlömer
Deputy Head of the Legal Section a.i.
Asset Management and Markets Division

Reinhold Schorer
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: June 2nd, 2023²

Attachments: (1) Prospectus
(2) Translation(s)

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

² Date of the Certificate of approval.