



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 4348**

To: Financial Supervisory Authority, Romania

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18 April 2023.

Name of Issuer(s): BANCA TRANSILVANIA S.A.

LEI: 549300RG3H390KEL8896

Registered Office:

Str. George Baritiu Nr. 8 Cluj-Napoca
Romania
400027

Type of Securities(if applicable): EUR 1,000,000,000 Euro Medium Term Note Programme

National Prospectus Identifier: DOC00301689

(references to the annexes of Regulation EU 2019/980 used): 7,15,

Name of the Guarantor(s) (if any): N/A
LEI: N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read "Na Dall", written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 02 June 2023



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Attachments:

1. Base Prospectus