

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8380-03-20747-0

To: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.06.2023. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8380-10-20713
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.07.2023.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants Programme

National Prospectus Identifier Code: 8380-03-20747

Annexes: 14, 17, 22, 28

Guarantor: Not applicable

LEI: Not applicable

Omission of information: Not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by us on 07.06.2023 together with the Securities Note approved by us on 07.07.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG

LEI: PQOH26KWDF7CG10L6792

Registered Office: Am Belvedere 1, 1100, Vienna, Austria

Type of Securities: Warrants Programme

National Prospectus Identifier Code: 8380-03-20747

Annexes: 6, 14, 17, 22, 28

Guarantor: Not applicable

LEI: Not applicable

Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

MR Mag. Andrea Mörtl


Mag. Fabio Falchetto

signed electronically

Date: 07.07.2023

Attachments:

(1) Securities Note as of and approved by us on 07.07.2023

Signaturwert	CtQaiHJn0o/O+LliVX9sZgxM+j/g9tBFM+IdvK75IHLoa3y1M7VCrQGfMxODkDPQfcnqXAAec/vDi7qwYzHLpyg5jXY5Utr76jMW7tFCfzBkhOPf1sL2hF49DnT1eZUiQPtpm5sID8KiXkZF2/CR1LXJQLkqhXjLx99xhjHob7JucssrQH1Th8zTTvRV1MqtIXbpD7CVyI131hXlr7TT4+gxw4i16nj9FENGsu2ND+N88xYsYhUC+8ONfsgXEy7XtB/Bbh5hGtsKhoq6GdLUSky/e6nQB9GGaGBqaDNhyQ2yJEMBHbtWd+DDgeQfcXrmDpCXofrxR+621zXaV9fM3A==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-07-07T07:53:51Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	<p>Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur</p>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	