



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Supplement(s) thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-028787-CoA-01**

To:

Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Registration Document and any Supplement(s) thereto approved by us on 22 May 2023 together with the Securities Note approved by us on 11 July 2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details of the Base Prospectus:

Name of Issuer(s):

Credit Suisse AG, acting through its London Branch
Credit Suisse AG, acting through its Nassau Branch
Credit Suisse AG, acting through its Singapore Branch

LEI:

ANGGYXNX0JLX3X63JN86

Registered Office(s):

Zurich, Switzerland



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Type of Securities (if applicable):

Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus Pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants

National Prospectus Identifier: C-028787

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 22, 28

Details in respect of the Securities Note :

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11 July 2023.

Name of Issuer(s):

Credit Suisse AG, acting through its London Branch
Credit Suisse AG, acting through its Nassau Branch
Credit Suisse AG, acting through its Singapore Branch

LEI:

ANGGYXNX0JLX3X63JN86

Registered Office(s):

Zurich, Switzerland

Type of Securities (if applicable):

Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus Pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants

National Prospectus Identifier: C-028787

(References to the annexes of Regulation 2019/980 used):

14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Details in respect of the Registration Document and any Supplement(s) thereto¹ :

We hereby certify that the Registration Document and any Supplement(s) thereto detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22 May 2023.

¹ Notification of a prospectus composed of two parts is not sufficient to constitute a notification of the registration document. Notification of the registration document must conform to the requirement to include an appendix as set out in Article 26(4).



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This Registration Document and any Supplement(s) thereto may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s):

Credit Suisse AG

LEI:

ANGGYXNX0JLX3X63JN86

Registered Office(s):

Zurich, Switzerland

National Registration Document Identifier: C-028926

(References to the annexes of Regulation 2019/980 used):

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Details in respect of the Supplement(s) to the Registration Document:

Name of Issuer(s):

Credit Suisse AG

LEI:

ANGGYXNX0JLX3X63JN86

Registered Office(s):

Zurich, Switzerland

National Supplement Identifier: C-029051

Attachment(s):

- 1) Securities Note
- 2) Registration Document with Supplement(s)

Luxembourg, 11 July 2023
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: