

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8380-11-20782-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.06.2023. This Registration Document and the First Supplement (approved by us on 03.08.2023) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-10-20713
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-11-20782

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 23.06.2023. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20736
Annexes: 14, 15, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.07.2023. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20747
Annexes: 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Registration Document approved by us on 07.06.2023 and the First Supplement (regarding the Registration Document) approved by us on 03.08.2023 together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 23.06.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG

LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20736
Annexes: 6, 14, 15, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Warrants Programme

We hereby certify that the Registration Document approved by us on 07.06.2023 and the First Supplement (regarding the Registration Document) approved by us on 03.08.2023 together with the Securities Note regarding the Warrants Programme approved by us on 07.07.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20747
Annexes: 6, 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder, MA

Jana Djouraev BA

Deputy Head of Division


signed electronically

Date: 03.08.2023

Date: 03.08.2023

Attachments:

Supplement, dated 03.08.2023

Signaturwert	QNJvDSH37tztzkNNkDKERTewUP6cmX7NLyLlNy3iFYpZUXi8nRNfmXxCszQmS3lGcmVbBQh4AgKphskN9ckzH0ywjpaXwGmo/msxxl7hYnnLPoXrIb0xthcDSbDnvX5TmFOamswJSUdAScdm6OEb0Duncpv5OaxRqwmEomczh4QC19jSe/etzdfo1TflsRDahlfdzuE9bXdJFoAcmustak4u0Uv6A2lp3EUi7s4I6PpyucydxneUZ7JShibHbvFMNhhRkOnrgidFjIcwnf7tGvbfUfGsg6wUvChYcovwAh6xzzNHEoPU2Gno1EJNfItN3TlH564mYHt3fQzrU6DITQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-08-03T12:17:12Z
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	676111463
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
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