

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8380-03-20770-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.06.2023. This Registration Document and the First Supplement, approved by us on 03.08.2023, may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8380-10-20713
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8380-11-20782

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.08.2023.

Name of Issuer:	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office:	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance Programme
National Prospectus Identifier Code:	8380-03-20770
Annexes:	14, 15, 22, 28
Guarantor:	Not applicable
LEI:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 07.06.2023 together with the First Supplement approved by us on 03.08.2023 and together with the Securities Note regarding the Debt Issuance Programme approved by us on 28.08.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer:	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office:	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance Programme
National Prospectus Identifier Code:	8380-03-20770
Annexes:	6, 14, 15, 22, 28
Guarantor:	Not applicable
LEI:	Not applicable
Omission of information:	Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA
Deputy Head of Division

signed electronically

Date: 28.08.2023

Attachments:

(1) Securities Note regarding the Debt Issuance Programme

Signaturwert	f00K9/z7ASXwbQjwpRHmoaUDevloFBBa7+4h+SVHbw4p5tSrmLwCC/zpsL3qVlCBgn99LjIQ97LeIifls7lv/233v3+PN2pbApti8ASsbmye2wv8gUfC84z3K+LAOp4eXY8YMY989vMLfdGFWOr2T29cg3eu44UKIr9QZzOLjbxjojUm64uiWwUxRN5t1b1sTMnPrGnZ3aufKXC2AGUiis3rw3AUkdy3BOXvalApsMfKW66Av7KXULyKQf2xj+j5I1WfhyUGjxZR+0xP+seOWztSUJU+79uzyFszahlyMwkbT/JcZxmhqQLFPeTCHdhUaVnLr0ZW1z3zAZrwYboVnA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-08-28T08:14:23Z
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	676111463
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	